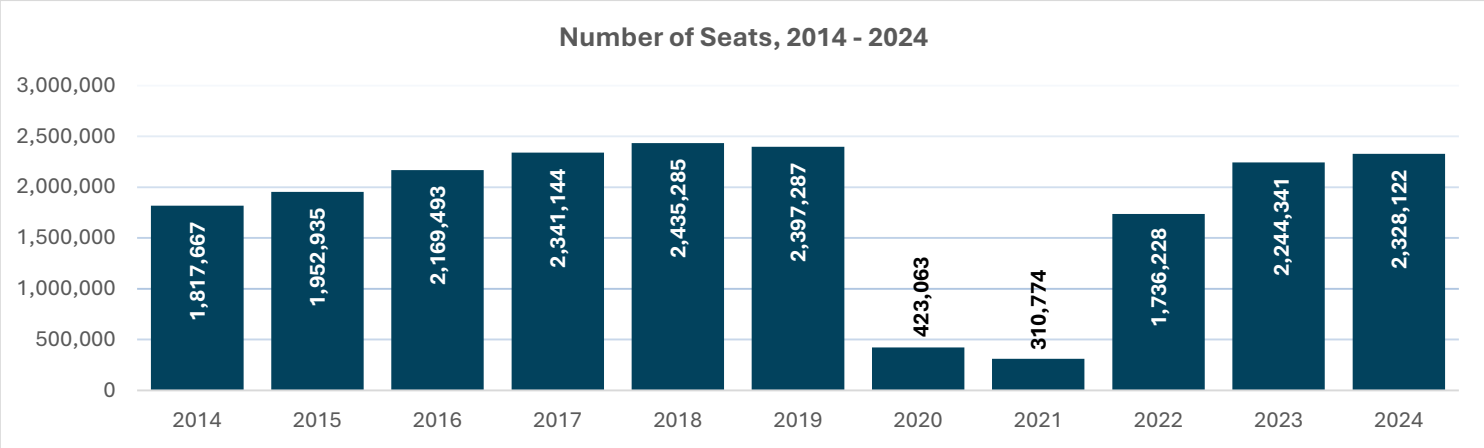
AHRIM ASSOCIATION DES HOTELIERS ET RESTAURATEURS ILE MAURICE

2024 DATA HIGHLIGHTS BY AHRIM
ISSUED 17 MARCH 2025

-Part A: Airlift-



Passengers[1], Tourist Arrivals by Air and Air Seats by Month, 2023 and 2024

Month	2023					2024				
	Air seats available	Passengers by air	LF, %	Tourist arrivals by air	Tourists as a % of total pax	Air seats available	Passengers by air	LF, %	Tourist arrivals by air	Tourists as a % of total pax
January	209,386	142,022	67.8	105,563	74.3%	217,194	151,997	70.0	119,305	78.5%
February	151,920	112,182	73.8	90,012	80.2%	188,494	131,240	69.6	109,266	83.3%
March	186,967	127,273	68.1	103,507	81.3%	204,754	143,115	69.9	117,991	82.4%
April	185,793	134,240	72.3	108,705	81.0%	186,593	134,917	72.3	105,619	78.3%
May	186,318	124,979	67.1	99,788	79.8%	185,369	132,414	71.4	104,952	79.3%
June	164,878	107,413	65.1	81,730	76.1%	157,595	117,855	74.8	88,416	75.0%
July	181,557	138,946	76.5	107,580	77.4%	191,728	151,439	79.0	117,224	77.4%
August	176,009	131,656	74.8	98,536	74.8%	189,386	147,488	77.9	106,574	72.3%
September	168,850	126,424	74.9	97,212	76.9%	171,038	134,055	78.4	102,453	76.4%
October	204,980	151,956	74.1	125,385	82.5%	200,645	164,813	82.1	133,065	80.7%
November	199,017	148,982	74.9	115,590	77.6%	199,017	155,306	78.0	123,104	79.3%
December	228,666	181,032	79.2	141,655	78.2%	236,309	195,441	82.7	154,208	78.9%
Year	**2,244,341**	**1,627,105**	**72.5**	**1,275,263**	**78.4%**	**2,328,122**	**1,760,080**	**75.6**	**1,382,177**	**78.5%**
Quarter	**2023**					**2024**				
	Air seats available	Passengers by air	LF, %	Tourist arrivals by air	Tourists as a % of total pax	Air seats available	Passengers by air	LF, %	Tourist arrivals by air	Tourists as a % of total pax
Quarter 1	548,273	381,477	69.6	299,082	78.4%	610,442	426,352	69.8	346,562	81.3%
Quarter 2	536,989	366,632	68.3	290,223	79.2%	529,557	385,186	72.7	298,987	77.6%
Quarter 3	526,416	397,026	75.4	303,328	76.4%	552,152	432,982	78.4	326,251	75.3%
Quarter 4	632,663	481,970	76.2	382,630	79.4%	635,971	515,560	81.1	410,377	79.6%
Year	**2,244,341**	**1,627,105**	**72.5**	**1,275,263**	**78.4%**	**2,328,122**	**1,760,080**	**75.6**	**1,382,177**	**78.5%**
Semester	**2023**					**2024**				
	Air seats available	Passengers by air	LF, %	Tourist arrivals by air	Tourists as a % of total pax	Air seats available	Passengers by air	LF, %	Tourist arrivals by air	Tourists as a % of total pax
Semester 1	1,085,262	748,109	68.9	589,305	78.8%	1,139,999	811,538	71.2	645,549	79.5%
Semester 2	1,159,079	878,996	75.8	685,958	78.0%	1,188,123	948,542	79.8	736,628	77.7%
Year	**2,244,341**	**1,627,105**	**72.5**	**1,275,263**	**78.4%**	**2,328,122**	**1,760,080**	**75.6**	**1,382,177**	**78.5%**

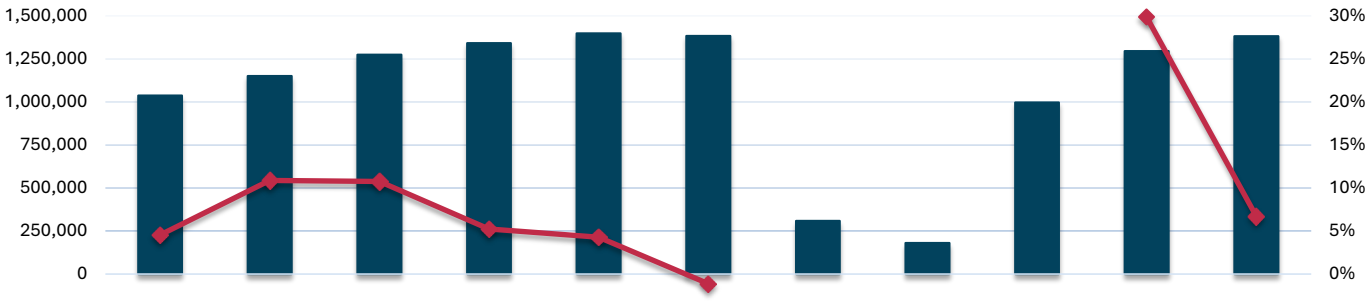
1 Includes direct transfers (i.e. those remaining in the transit lounge at the airport) but excludes crew members

Number of Air Seats by Country of Last Embarkation, 2023 and 2024						
Source market	Year 2023			Year 2024		
	Seats	Passengers[1]	Load factor	Seats	Passengers[1]	Load factor
France	348,126	281,820	81%	342,449	279,375	82%
U.K	139,481	119,158	85%	166,307	129,702	78%
Germany	86,834	74,097	85%	82,064	67,882	83%
Switzerland	38,309	27,975	73%	50,327	34,628	69%
Austria	28,332	26,118	92%	24,595	23,403	95%
Spain	6,886	6,034	88%	4,752	4,527	95%
Belgium	18,518	10,109	55%		n/a	
Italy	8,837	5,666	64%	8,720	6,313	72%
Poland		n/a		1,848	1,477	80%
Turkey	70,486	58,173	83%	95,948	80,693	84%
Dubai	413,474	319,146	77%	407,775	346,259	85%
Saudi Arabia	47,432	30,388	64%	50,933	37,572	74%
India	139,579	91,529	66%	164,397	115,863	70%
Russia	450	345	77%	13,989	9,563	68%
Malaysia	27,313	20,901	77%	38,638	28,847	75%
Australia	31,678	24,683	78%	46,618	29,234	63%
South Africa	236,118	169,773	72%	241,801	183,279	76%
Kenya	59,865	33,445	56%	58,137	33,439	58%
Reunion	446,261	275,857	62%	437,988	290,793	66%
Madagascar	72,122	36,456	51%	66,140	42,288	64%
Seychelles	23,942	13,559	57%	24,696	14,943	61%
One-off special flights	298	179	60%		n/a	
Total	**2,244,341**	**1,625,411**	**72%**	**2,328,122**	**1,760,080**	**76%**

1 Includes direct transfers (i.e. those remaining in the transit lounge at the airport) but excludes crew members

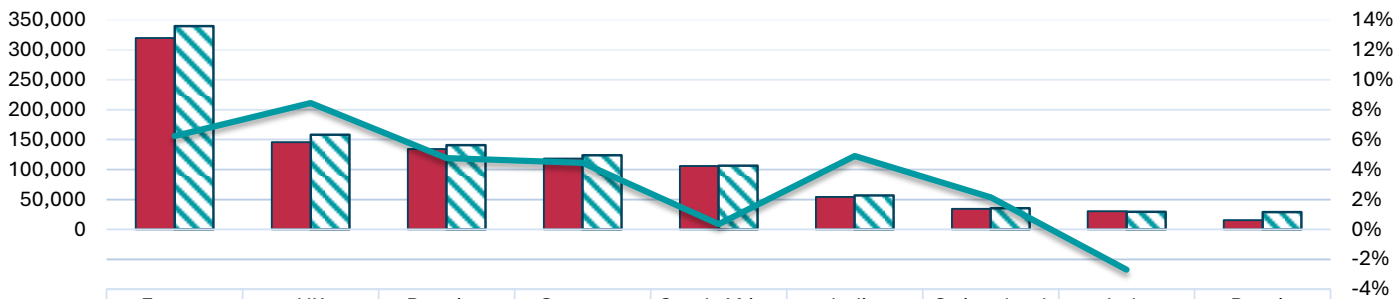
-Part B: Tourist Arrivals-

Tourist Arrivals in Mauritius, 2014 - 2024

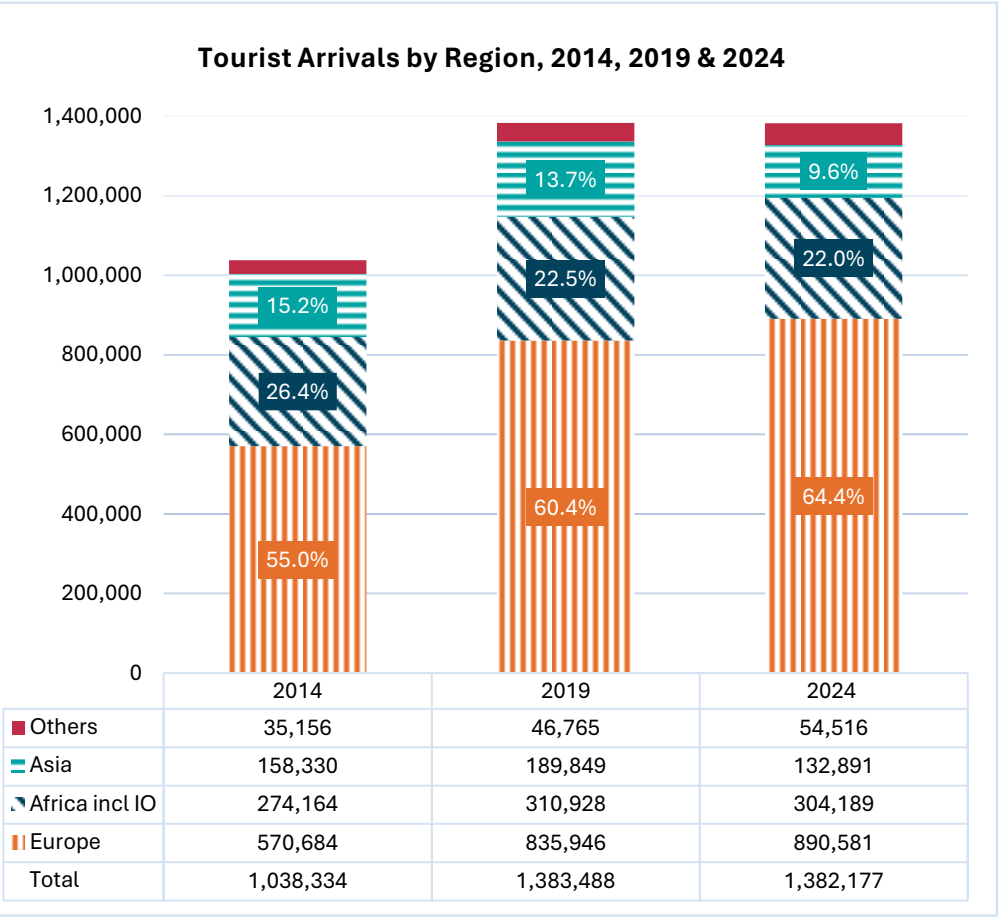


	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Tourist arrivals	1,038,334	1,151,252	1,275,227	1,341,860	1,399,408	1,383,488	308,980	179,780	997,290	1,295,410	1,382,177
Growth	4.6%	10.9%	10.8%	5.2%	4.3%	-1.1%	-77.7%	-41.8%	454.7%	29.9%	6.7%

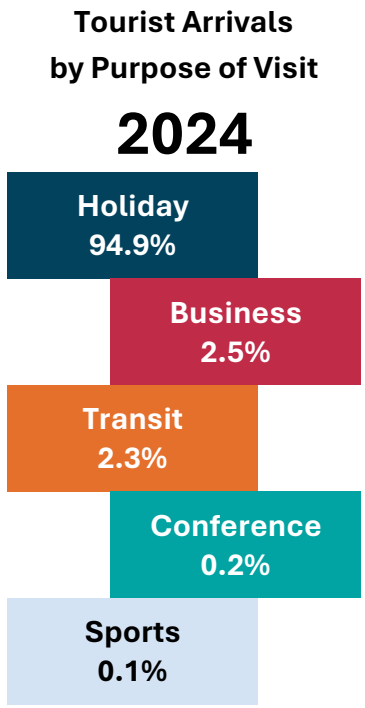
Tourist Arrivals From Main & Emerging Markets and Growth, 2023 & 2024[p]

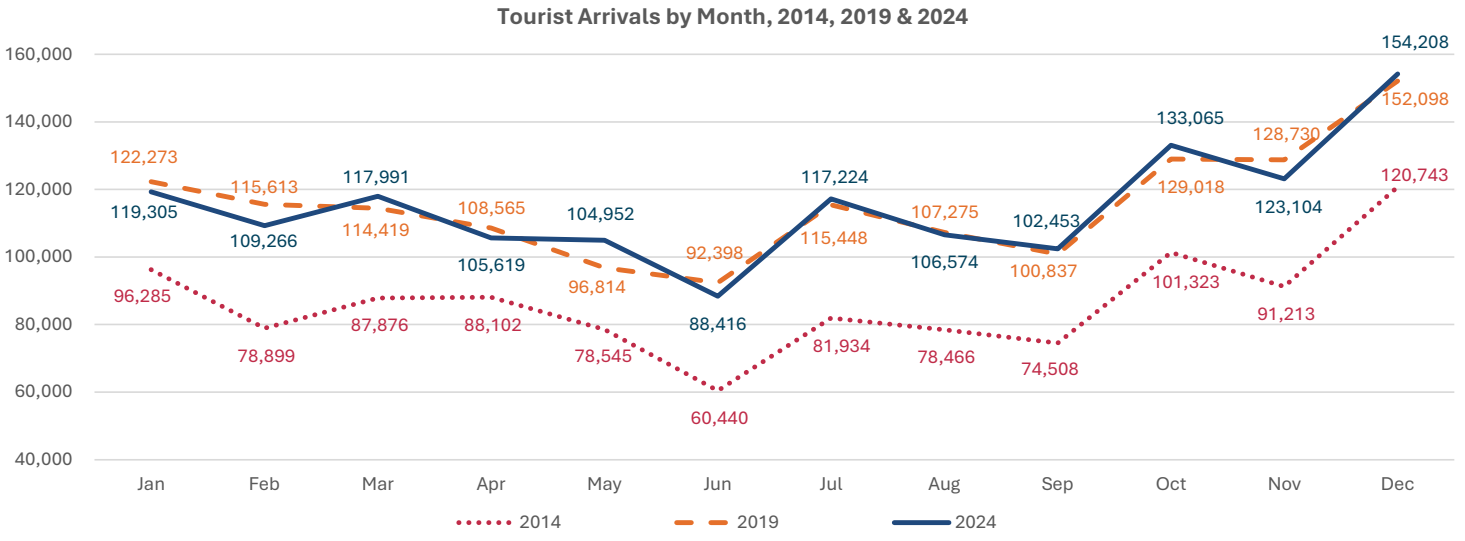


	France	UK	Reunion	Germany	South Africa	India	Switzerland	Italy	Russia
2023	319,522	145,873	134,222	118,546	106,169	54,137	34,585	30,307	15,601
2024	339,421	158,188	140,618	123,825	106,542	56,788	35,329	29,489	28,750
Growth	6.2%	8.4%	4.8%	4.5%	0.4%	4.9%	2.2%	-2.7%	84.3%



	2014	2019	2024
Others	35,156	46,765	54,516
Asia	158,330	189,849	132,891
Africa incl IO	274,164	310,928	304,189
Europe	570,684	835,946	890,581
Total	1,038,334	1,383,488	1,382,177



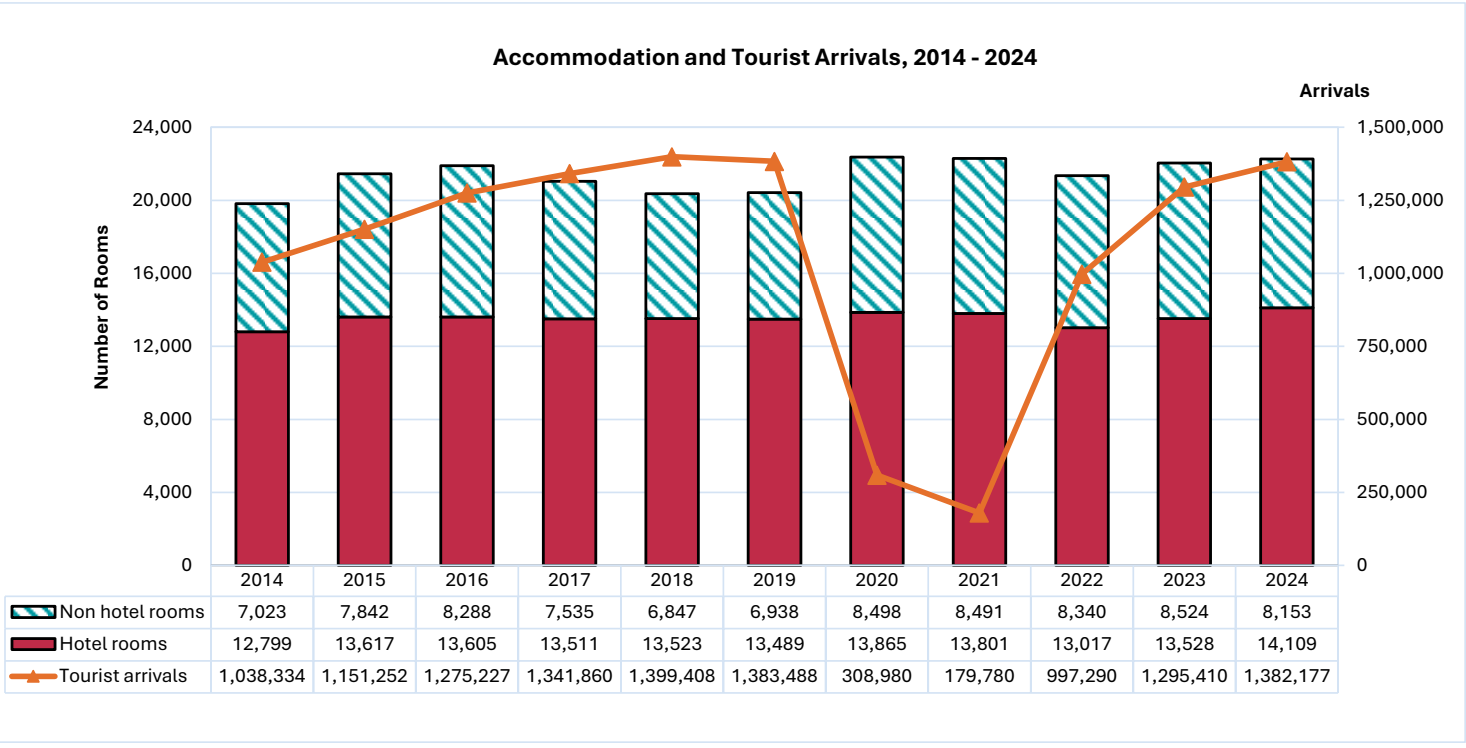


Tourist Arrivals by Air and by Main Port of Last Embarkation for Selected Markets, 2024 (%)								
Last embarkation points	**France**	**UK**	**Reunion**	**Germany**	**RSA**	**India**	**Switzerland**	**Italy**
Direct from own country of residence	54.5%	58.9%	96.4%	40.0%	95.20%	86.0%	42.50%	16.3%
From United Arab Emirates	9.1%	28.7%	0.7%	32.8%	0.6%	8.1%	19.90%	23.3%
From Türkiye	2.7%	1.4%	0.0%	6.5%	0.30%	0.1%	5.90%	23.7%
From France		1.7%	0.1%	4.5%	0.10%	0.1%	13.40%	16.8%
From Reunion Island	26.3%	0.7%		3.3%	0.90%	0.6%	5.70%	1.3%
From South Africa	0.5%	5.1%	0.7%	4.1%		1.9%	3.40%	7.8%
Other	6.9%	3.5%	2.1%	8.8%	2.9%	3.2%	9.2%	10.8%
Total	**100.00%**	**100.00%**	**100.00%**	**100.00%**	**100.00%**	**100.00%**	**100.00%**	**100.00%**

Tourist Arrivals, Tourist Nights & Average Length of Stay, 2019 – 2024						
Indicators	**2019**	**2020**	**2021**	**2022**	**2023**	**2024**
Air seats[1]	2,397,287	n/a	n/a	1,736,228	2,244,341	2,328,122
Tourist arrivals	1,383,488	308,980	179,780	997,290	1,295,410	1,382,177
Arrivals by air	*1,338,235*	*279,325*	*178,733*	*990,099*	*1,275,263*	*1,348,400*
Arrivals by sea	*45,253*	*29,655*	*1,047*	*7,191*	*20,147*	*33,777*
Tourist nights[2]	14,465,865	4,485,257	2,168,241	11,363,042	14,384,016	15,420,230
Average length of stay (days)[3]	10.6	12.6	14.7	11.8	11.3	11.4

1 Excludes seats between Mauritius and Rodrigues
2 Tourist nights for a reference period refer to nights spent by tourists departing in that reference period
3 Based on Passport and Immigration Office records of departing tourists

-Part C: Hotel Statistics-

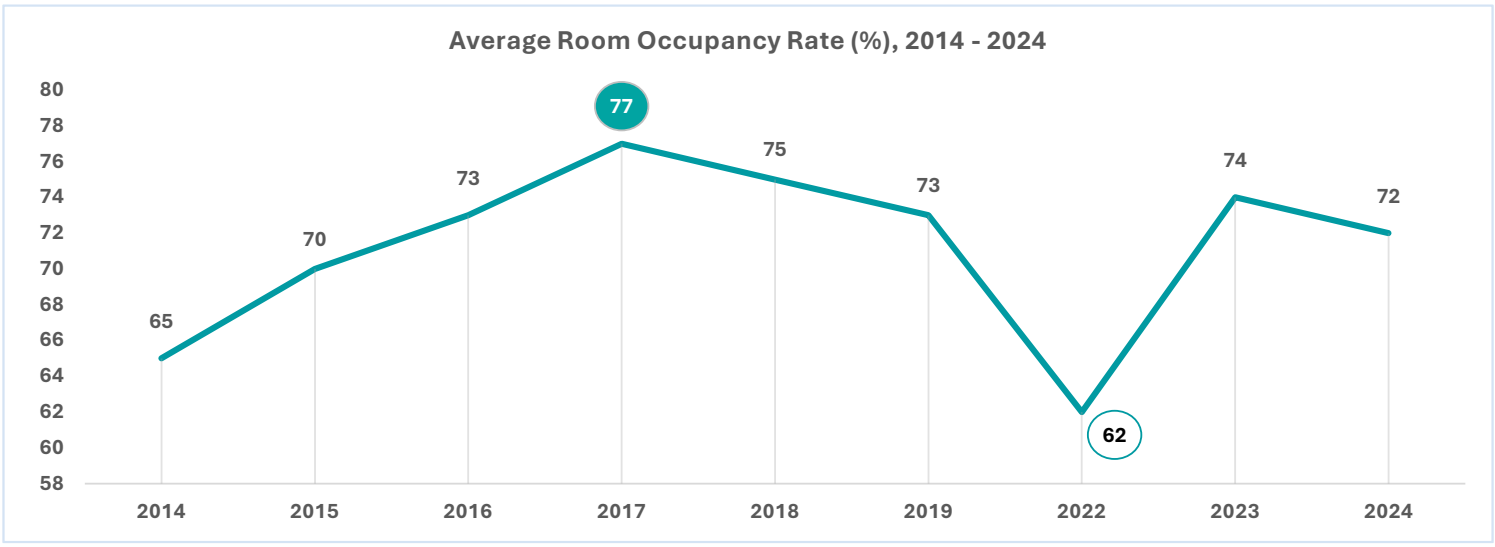


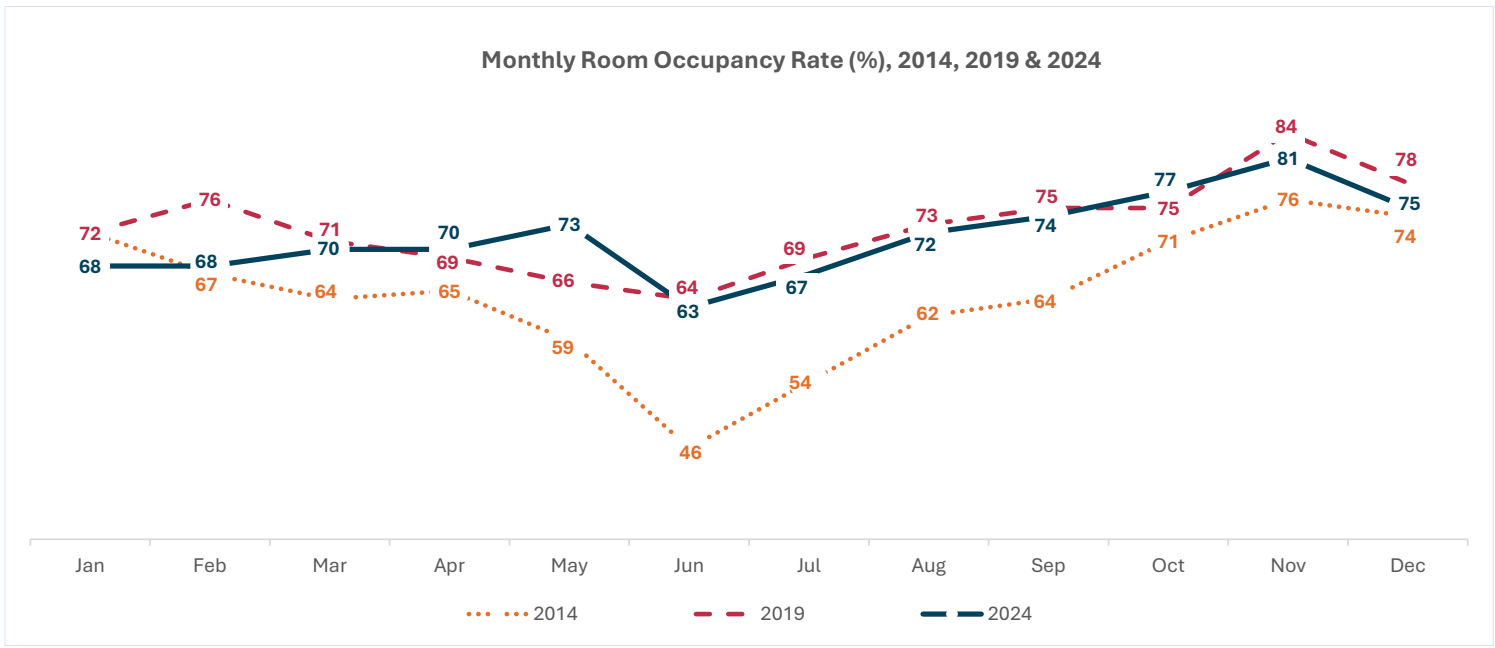
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Non hotel rooms	7,023	7,842	8,288	7,535	6,847	6,938	8,498	8,491	8,340	8,524	8,153
Hotel rooms	12,799	13,617	13,605	13,511	13,523	13,489	13,865	13,801	13,017	13,528	14,109
Tourist arrivals	1,038,334	1,151,252	1,275,227	1,341,860	1,399,408	1,383,488	308,980	179,780	997,290	1,295,410	1,382,177

Operational Tourist Accommodation Facilities*, 2014 - 2024							
Year	**Guesthouse**		**Tourist residence**		**Hotel**		**Total number of rooms**
	Unit	**Room**	**Unit**	**Room**	**Unit**	**Room**	
2014	195	1,994	814	5,029	112	12,799	19,822
2015	267	2,563	842	5,279	115	13,617	21,459
2016	231	2,376	945	5,912	111	13,605	21,893
2017	201	2,188	830	5,347	111	13,511	21,046
2018	186	2,119	730	4,728	113	13,523	20,370
2019	187	2,124	754	4,814	112	13,489	20,427
2020	222	2,629	871	5,869	113	13,865	22,363
2021	210	2,633	847	5,858	112	13,801	22,292
2022	219	2,778	857	5,562	105	13,017	21,357
2023	221	2,771	862	5,753	107	13,387	21,911
2024	210	2,701	864	5,452	109	14,059	22,212

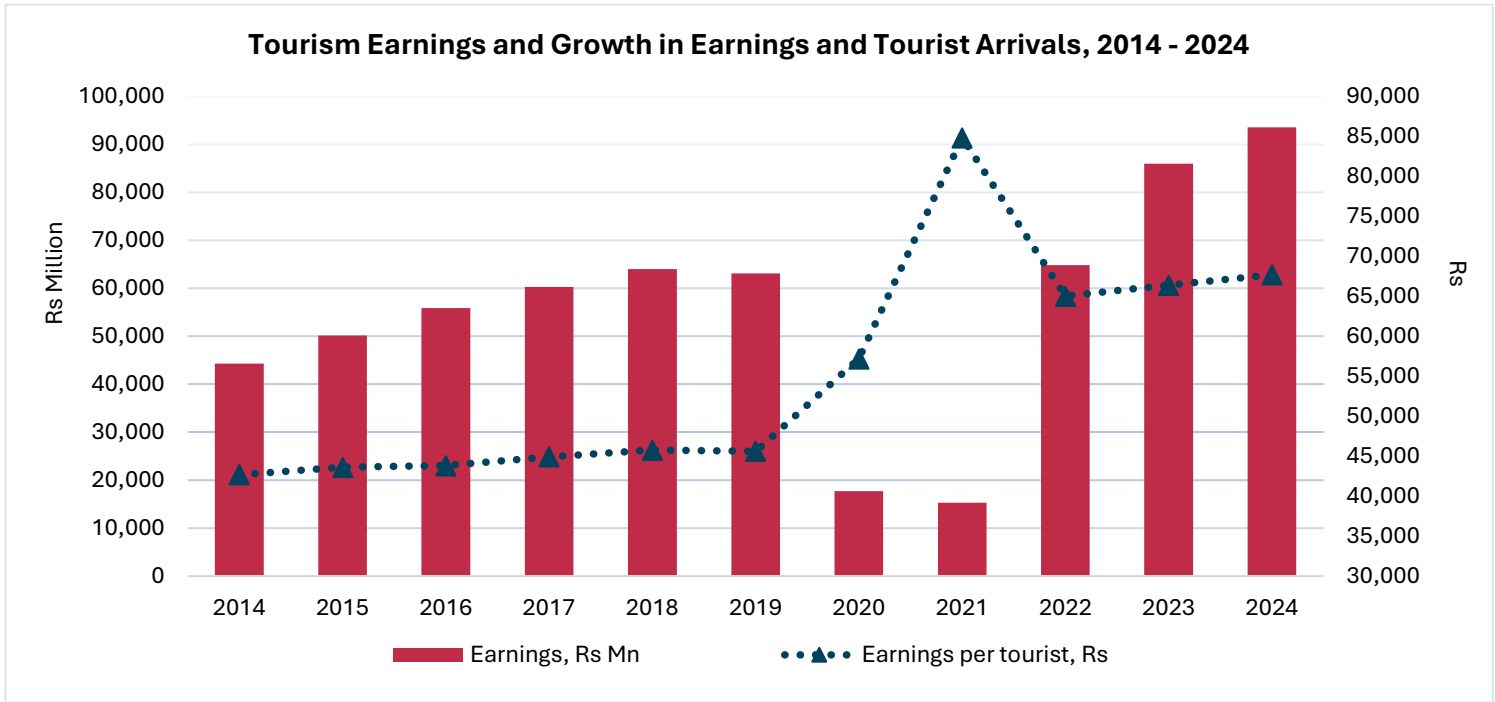
Built Hotel Capacity*, 2014 - 2024		
Year	**Hotels**	**Rooms**
2014	115	13,132
2015	115	13,617
2016	113	13,605
2017	112	13,544
2018	114	13,698
2019	114	13,676
2020	113	13,451
2021	112	13,921
2022	109	13,828
2023	108	13,404
2024	112	14,210

** excludes 16 rooms of 5 Domaines as from 2022*



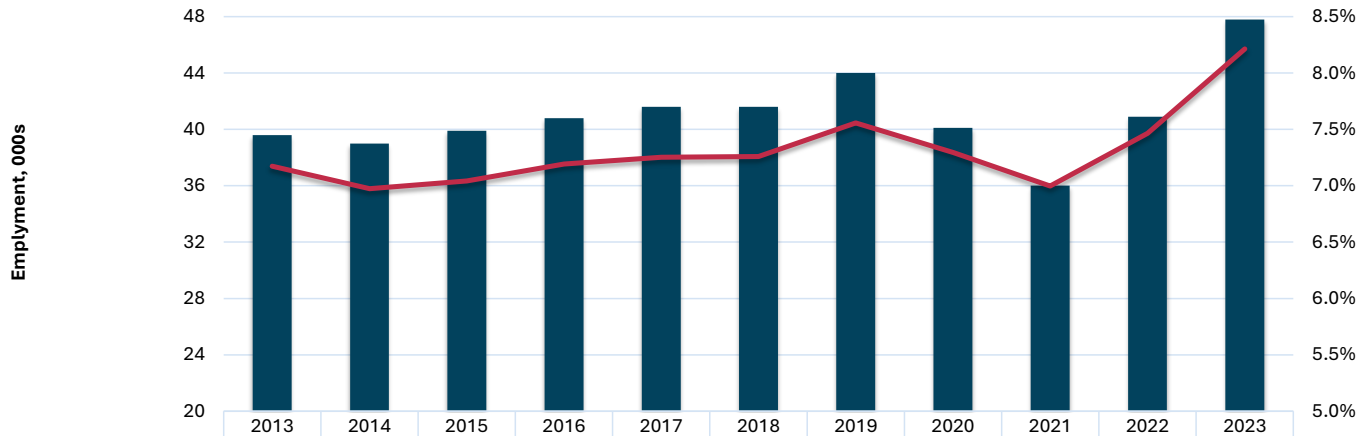


-Part D: Selected Economic Data-



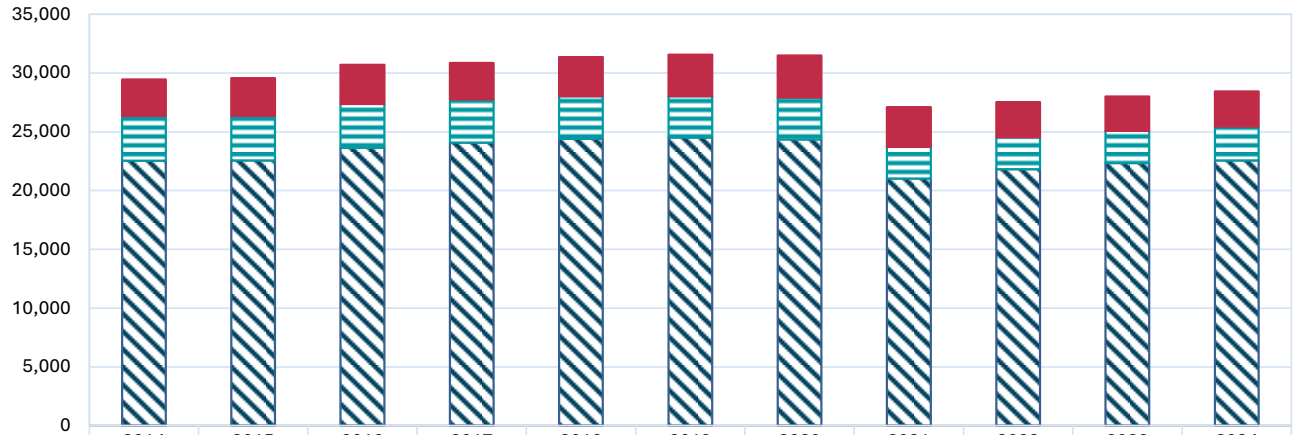
Since 2015, earnings estimated from banking records as well as returns submitted by Money-changers and Foreign exchange dealers are included

Employment in the Accommodation and Food Services Activities (000s) , 2013 - 2023



	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Accommodation and food services activities (000s)	39.6	39.0	39.9	40.8	41.6	41.6	44.0	40.1	36.0	40.9	47.8
Share of total	7.2%	7.0%	7.0%	7.2%	7.3%	7.3%	7.6%	7.3%	7.0%	7.5%	8.2%

Employment in Large Establishments* of the Tourism Industry, 2014 - 2024



	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Food Service	3,109	3,203	3,313	3,110	3,351	3,526	3,583	3,369	2,992	2,932	3,007
Travel & Other Services	3,806	3,793	3,755	3,664	3,604	3,514	3,552	2,702	2,736	2,749	2,867
Hotels	22,544	22,568	23,624	24,093	24,412	24,510	24,366	21,020	21,811	22,333	22,571
Total	29,459	29,564	30,692	30,867	31,367	31,550	31,501	27,091	27,539	28,014	28,445

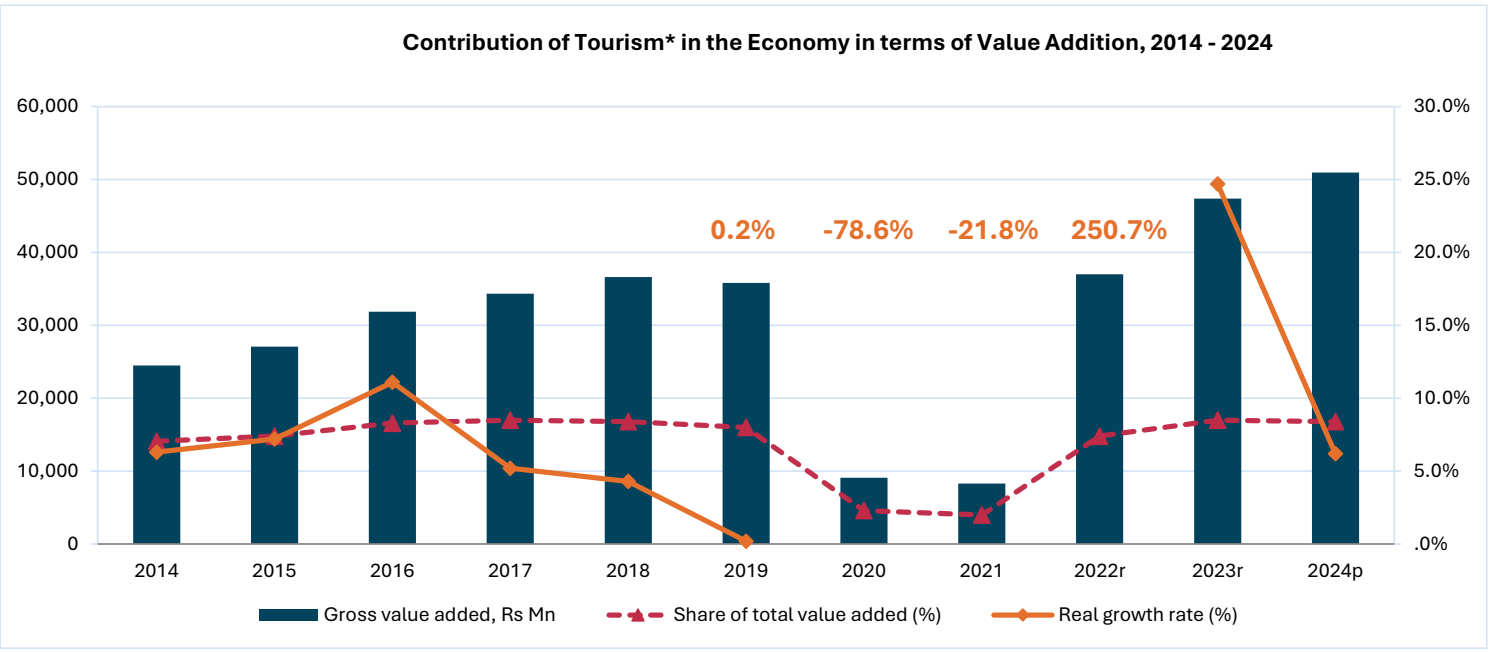
Travel and Other Services include air transport services, tour operators, travel agencies and car rental

** establishments employing 10 persons or more, as at end March*

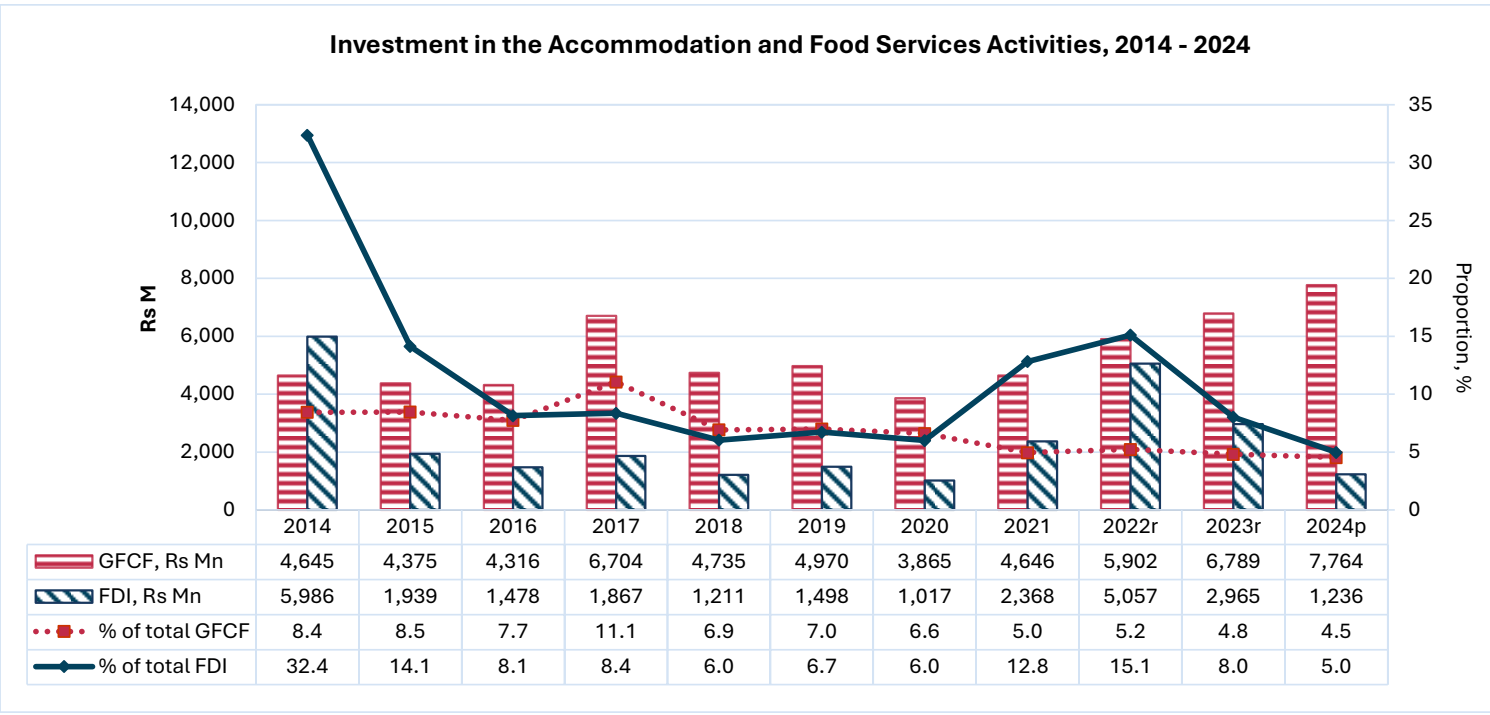
Average Monthly Earnings (Basic wages/salaries and benefits)*, 2014 - 2024 (Rs)



** in establishments employing 10 persons for more, as at end March*



** covers the components of "Accommodation and food services activities", "Transport", "Recreational and leisure" and "Manufacturing", attributable to tourism.*

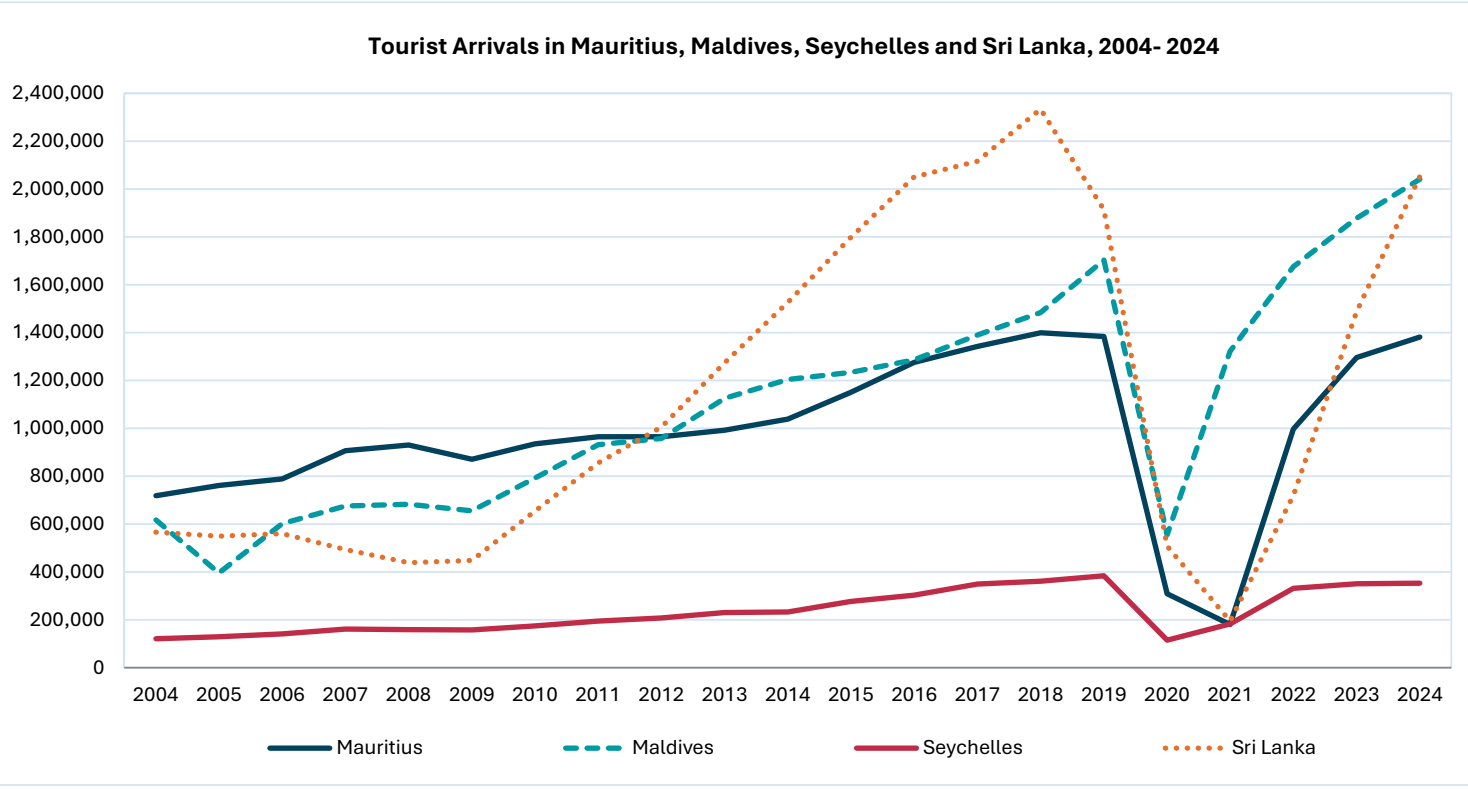


	2014	2015	2016	2017	2018	2019	2020	2021	2022r	2023r	2024p
GFCF, Rs Mn	4,645	4,375	4,316	6,704	4,735	4,970	3,865	4,646	5,902	6,789	7,764
FDI, Rs Mn	5,986	1,939	1,478	1,867	1,211	1,498	1,017	2,368	5,057	2,965	1,236
% of total GFCF	8.4	8.5	7.7	11.1	6.9	7.0	6.6	5.0	5.2	4.8	4.5
% of total FDI	32.4	14.1	8.1	8.4	6.0	6.7	6.0	12.8	15.1	8.0	5.0

FDI: Data on direct investment flows for 2014 to 2022 have been supplemented with results obtained from the Foreign Assets and Liabilities Survey (FALS). Besides equity, these data therefore also include reinvested earnings and shareholders' loans.
The data for 2023 and the first three quarters of 2024 include the Bank's estimates for gross direct investment based on past FALS data.
P: Preliminary data from January to September 2024.

Some Direct/Indirect Taxes and Levies Paid by Hotels and Restaurants to Government, FY 2020/21 – FY 2024/25 (Rs Million)					
Details	**FY 2020/21**	**FY 2021/22**	**FY 2022/23r**	**FY 2023/24r**	**FY 2024/25P**
Passenger Fee on Air Tickets [1]	26	613	1,648	2,500	3,450
Contribution in respect of Tourism Development Projects on State Lands	0	24	28	10	10
Tourist Enterprise Licenses	24	49	112	112	118
Environment Protection Fee	89	326	549	638	720
of which paid by tourist accommodation facilities	*14*	*237*	*450*	*505*	252 (S1)
VAT paid by hotels and restaurants	873	3,115	6,542	7,499	3,546 (S1)
Corporate Tax paid by the accommodation sector	-26	17	198	526	513 (S1)
CSR paid to the MRA by the Accommodation And Food Service Activities	20	10	10	31	30 (S1)
Training levy paid by the Accommodation And Food Service Activities	61	93	133	159	80 (S1)
Corporate Climate Responsibility Levy (all sectors)	n/a				5,000

1 excludes other airport taxes such as Terminal Expansion Fee and International Passenger Service Charge



Selected Tourism-Related Indicators in Competing Island Destinations in the Region, 2019 - 2024						
Indicators	**2019**	**2020**	**2021**	**2022**	**2023**	**2024**
Average room[1] operational capacity						
Mauritius (at year end)	14,108	13,865	13,801	13,017	13,387	14,059
Maldives (beds) - registered	47,274	21,446	48,960	57,254	61,562	61,739
Of which: Resorts	*33,440*	*21,446*	*36,320*	*39,797*	*41,945*	*42,147*
Seychelles (hotels only)	2,796	1,677	2,887	2,990	3,107	3,402 (Jan-Sep)
Sri Lanka (graded only)	24,831	25,407	25,958	25,597	26,422	27,272
Average bed occupancy rate (%)						
Mauritius (hotels only)	64	20	17	55	66	65
Maldives (resorts only)	74	29	65	71	66	71
Seychelles (hotels only)	72	44	41	65 (J-Sep)	63	57 (Jan-Sep)
Sri Lanka (room occupancy)	57	15	19	30	39[p]	n/a
Average length of stay (nights)						
Mauritius	10.6	12.6	14.7	11.8	11.3	11.4
Maldives	6.3	18.5	8.8	8.0	7.6	77[p]
Seychelles	9.4	8.8	9.8	9.9	9.5	9.2
Sri Lanka	10.4	8.5	15.1	9.3	8.4	8.4

Tourist Arrivals for Selected Source Markets in Mauritius, Maldives, Seychelles and Sri Lanka, 2024

Markets	MAURITIUS			MALDIVES			SEYCHELLES			SRI LANKA		
	2024	YoY Growth	Share	2024	YoY Growth	Share	2024	YoY Growth	Share	2024	YoY Growth	Share
Main and emerging markets in Mauritius												
France	339,421	6.2%	24.6%	54,637	11.0%	2.7%	41,833	-1.4%	11.9%	88,775	57.8%	4.3%
UK	158,188	8.4%	11.4%	181,644	16.4%	8.9%	20,559	3.5%	5.8%	178,339	37.1%	8.7%
Reunion	140,618	4.8%	10.2%		n/a		1,554	-61.8%	0.4%		n/a	
Germany	123,825	4.5%	9.0%	157,246	16.4%	7.7%	57,500	4.7%	16.3%	136,084	32.7%	6.6%
South Africa	106,542	0.4%	7.7%	9,213	-8.6%	0.5%	9,709	3.2%	2.8%	4,872	41.5%	0.2%
India	56,788	4.9%	4.1%	130,805	-37.5%	6.4%	7,628	0.3%	2.2%	416,974	37.7%	20.3%
Switzerland	35,329	2.2%	2.6%	41,062	10.2%	2.0%	13,746	-6.5%	3.9%	29,829	26.6%	1.5%
Italy	29,489	-2.7%	2.1%	145,672	22.9%	7.1%	18,911	-3.3%	5.4%	38,709	74.0%	1.9%
Russia	28,750	84.3%	2.1%	225,204	7.7%	11.0%	35,030	-8.2%	9.9%	201,920	2.2%	9.8%
Saudi Arabia	22,171	5.0%	1.6%	29,735	-0.8%	1.5%	2,333	19.3%	0.7%	5,887	-13.4%	0.3%
Other main markets in Mauritius, Maldives, Seychelles and Sri Lanka												
Australia	21,228	7.8%	1.5%	35,818	6.3%	1.8%	1,661	8.2%	0.5%	89,573	32.8%	4.4%
Madagascar	19,152	14.2%	1.4%		n/a		827	27.4%	0.2%	143	232.6%	0.0%
Belgium	18,775	-3.9%	1.4%	7,994	16.2%	0.4%	3,971	2.3%	1.1%	17,219	61.4%	0.8%
Austria	18,540	-7.3%	1.3%	29,425	18.0%	1.4%	7,479	-9.3%	2.1%	17,103	61.4%	0.8%
Poland	17,560	20.9%	1.3%	33,148	16.7%	1.6%	8,454	31.4%	2.4%	44,165	146.1%	2.2%
USA	15,450	33.0%	1.1%	69,620	-7.0%	3.4%	11,467	14.9%	3.3%	59,532	28.5%	2.9%
Czech Rep.	14,929	-4.2%	1.1%	23,720	9.2%	1.2%	4,781	96.9%	1.4%	19,279	59.9%	0.9%
Spain	13,919	3.8%	1.0%	47,835	18.2%	2.3%	4,932	20.1%	1.4%	37,928	58.7%	1.8%
China	13,095	64.4%	0.9%	263,340	40.7%	12.9%	3,282	48.1%	0.9%	131,681	78.5%	6.4%
UAE	12,374	-15.7%	0.9%	15,269	8.7%	0.7%	19,761	20.4%	5.6%	4,296	45.9%	0.2%
Netherlands	11,005	-1.8%	0.8%	15,801	21.8%	0.8%	3,387	-3.6%	1.0%	50,116	72.5%	2.4%
Canada	10,099	23.9%	0.7%	13,188	3.6%	0.6%	1,651	10.4%	0.5%	42,212	-3.9%	2.1%
Sweden	9,922	5.8%	0.7%	11,396	1.8%	0.6%	4,430	25.2%	1.3%	13,413	55.2%	0.7%
Denmark	8,018	-8.4%	0.6%	11,290	12.8%	0.6%	1,916	11.4%	0.5%	14,952	44.5%	0.7%
Romania	6,854	8.1%	0.5%	21,010	23.5%	1.0%	3,747	5.1%	1.1%	6,407	56.6%	0.3%
Portugal	5,606	9.2%	0.4%	14,507	21.4%	0.7%	2,205	26.6%	0.6%	6,489	64.6%	0.3%
Turkey	5,587	25.9%	0.4%	16,064	14.6%	0.8%	1,504	3.1%	0.4%	6,673	78.5%	0.3%
Slovakia	4,951	-4.9%	0.4%	14,272	34.0%	0.7%	2,475	-8.8%	0.7%	6,710	50.3%	0.3%
Norway	4,606	7.2%	0.3%	4,746	9.6%	0.2%	1,751	4.0%	0.5%	11,399	30.3%	0.6%
Hungary	4,446	-6.7%	0.3%	18,231	17.1%	0.9%	3,715	-3.3%	1.1%	6,580	73.8%	0.3%
South Korea	4,381	21.8%	0.3%	36,395	0.2%	1.8%	452	-18.4%	0.1%	10,800	48.0%	0.5%
Philippines	4,113	35.4%	0.3%	8,227	7.3%	0.4%	972	57.3%	0.3%	5,267	26.5%	0.3%
Ukraine	2,869	50.8%	0.2%	14,087	16.9%	0.7%	1,594	9.4%	0.5%	7,099	39.7%	0.3%
Brazil	2,726	108.3%	0.2%	13,898	1.4%	0.7%	1,038	26.1%	0.3%	1,945	45.5%	0.1%
Japan	2,578	106.9%	0.2%	31,074	34.9%	1.5%	446	30.8%	0.1%	30,429	55.4%	1.5%
Israel	2,109	-45.9%	0.2%	1,435	-86.9%	0.1%	8,525	-34.1%	2.4%	24,845	27.3%	1.2%
Singapore	1,534	-9.1%	0.1%	13,957	18.5%	0.7%	282	2.2%	0.1%	12,591	31.8%	0.6%
Malaysia	1,236	-6.0%	0.1%	19,846	46.5%	1.0%	185	43.4%	0.1%	18,259	66.9%	0.9%
Bangladesh	735	43.3%	0.1%	33,295	17.5%	1.6%	70	-52.1%	0.0%	39,555	121.6%	1.9%
Thailand	684	48.7%	0.0%	18,410	2.3%	0.9%	186	14.1%	0.1%	7,246	47.2%	0.4%
Kazakhstan	660	35.2%	0.0%	27,575	32.4%	1.3%	604	-67.9%	0.2%	11,383	121.9%	0.6%
Sri Lanka	627	-27.4%	0.0%	13,380	3.6%	0.7%	585	23.2%	0.2%			
Maldives	63	6.8%	0.0%				113	126.0%	0.0%	47,222	26.5%	2.3%
Other	80,625	9.7%	5.8%	173,144	6.6%	8.5%	35,511	-4.5%	10.1%	149,565	32.5%	7.3%
Grand total	***1,382,177***	***6.7%***	***100.0%***	***2,046,615***	***8.9%***	***100.0%***	***352,762***	***0.5%***	***100.0%***	***2,053,465***	***38.1%***	***100.0%***

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