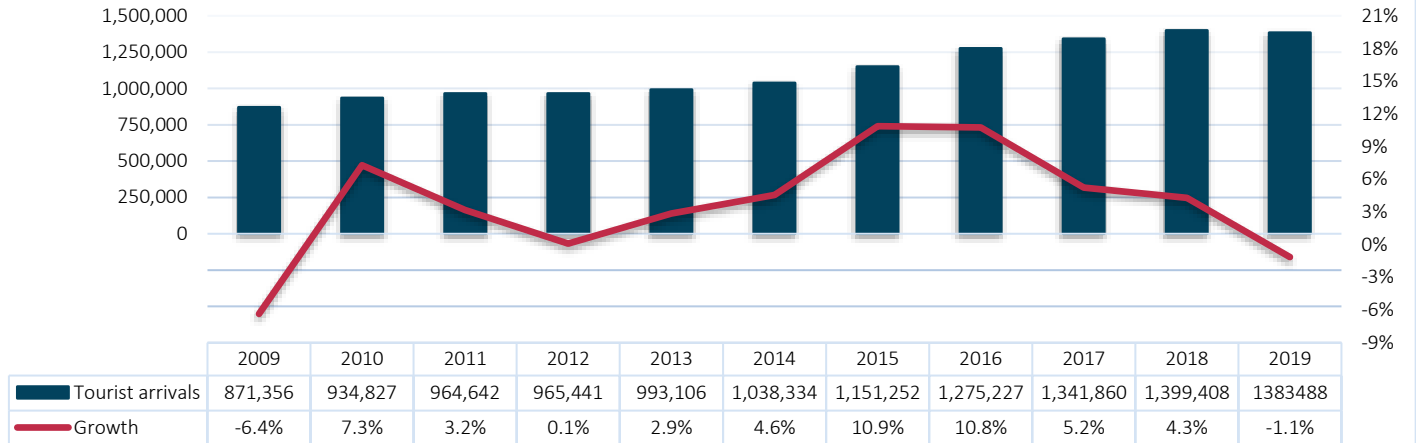
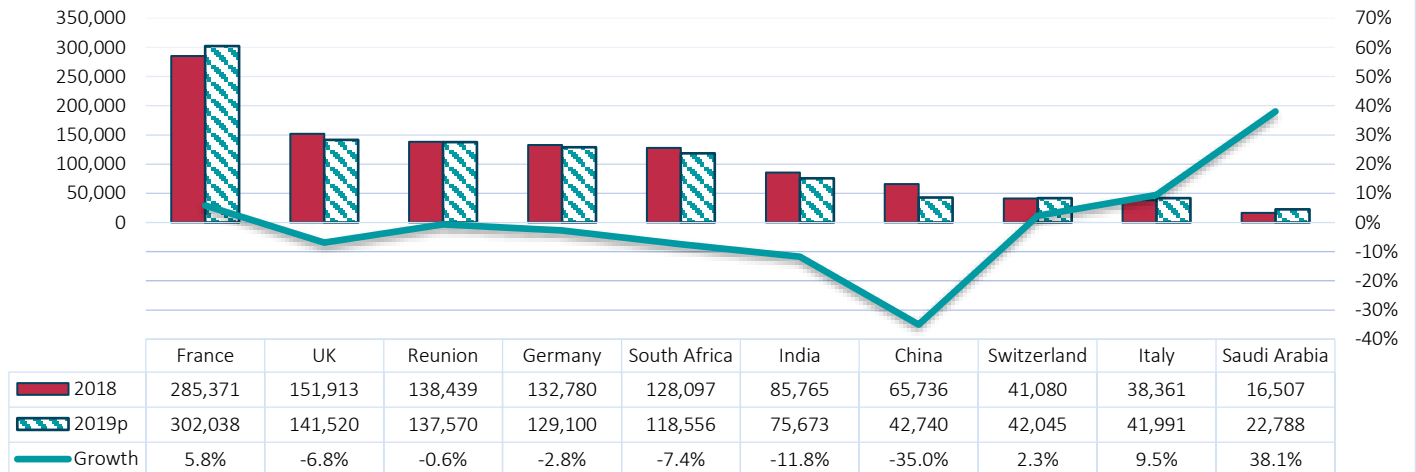


- PART A : TOURIST ARRIVALS -

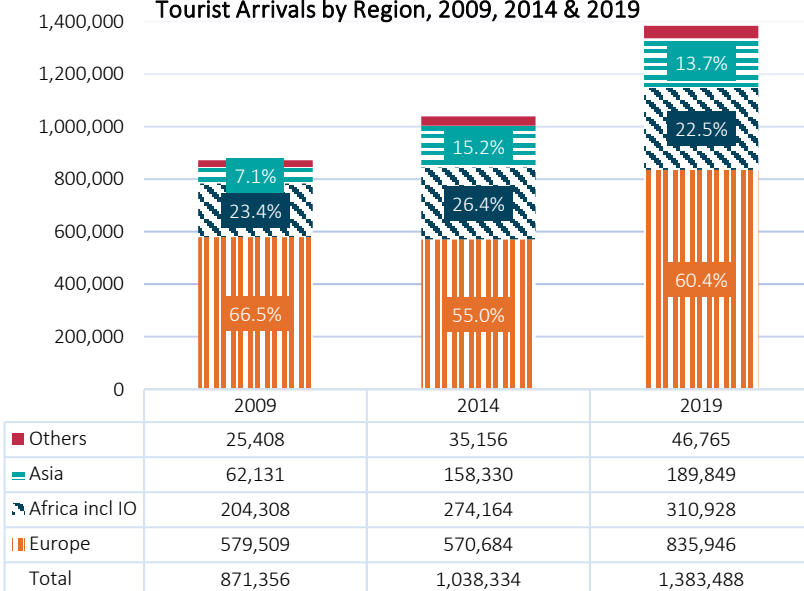
Tourist Arrivals in Mauritius, 2009 - 2019



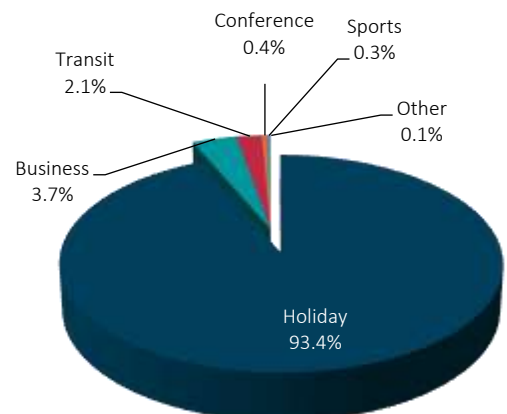
Tourist Arrivals From Main & Emerging Markets and Growth, 2018 & 2019^P



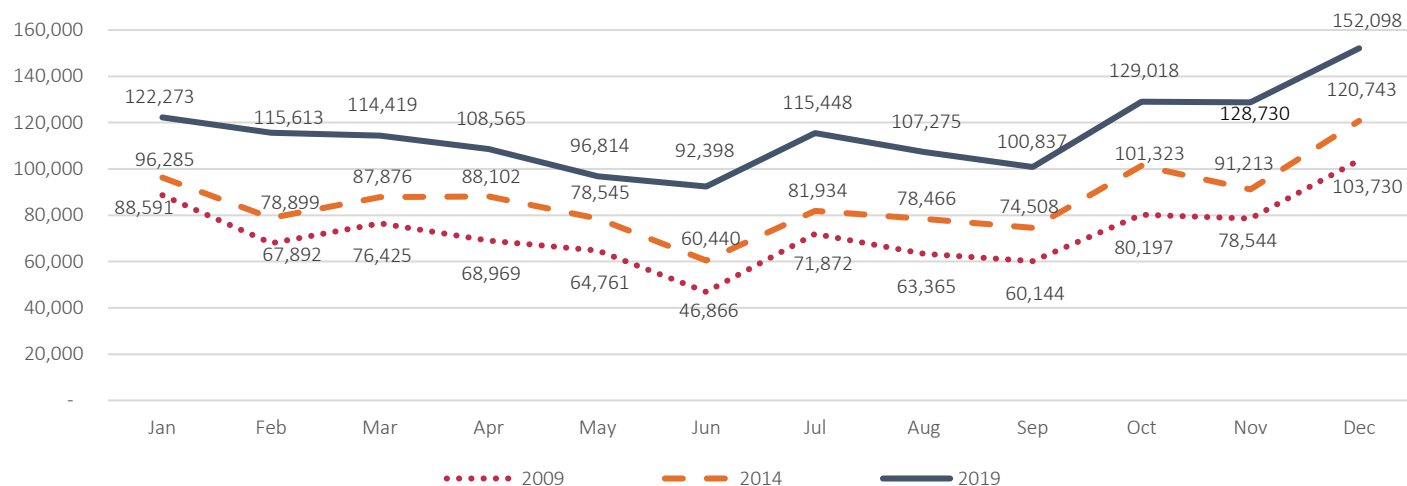
Tourist Arrivals by Region, 2009, 2014 & 2019



Tourist Arrivals by Main Purpose of Visit (%), 2019



Tourist Arrivals by Month, 2009, 2014 & 2019



Tourist arrivals by air and by main port of last embarkation for selected markets, 2019 (%)

Last embarkation points	France	UK	Reunion Island	South Africa	Germany	India	China	Switzerland	Italy
Direct from own country of residence	51.27%	53.02%	97.21%	38.33%	92.31%	75.09%	38.81%	43.79%	18.89%
From United Arab Emirates	11.13%	32.62%	0.45%	27.34%	0.41%	11.57%	24.28%	26.21%	50.56%
From Turkey	1.89%	0.73%	0.01%	4.33%	0.03%	0.03%	0.20%	1.44%	2.80%
From France		2.71%	0.14%	8.91%	0.05%	0.05%	0.17%	11.26%	10.34%
From Reunion Island	27.16%	0.80%		4.01%	1.54%	2.20%	2.89%	5.77%	0.93%
From Netherlands	1.21%	0.70%	0.01%	2.73%	0.01%	0.02%	0.03%	1.81%	1.62%
From South Africa	0.54%	5.91%	0.26%	5.88%		0.96%	2.67%	3.35%	6.86%
From SIN, KUL or HKG	0.34%	0.26%	1.21%	0.08%	0.32%	0.28%	26.23%	0.10%	0.19%
Total	93.53%	96.73%	99.29%	91.61%	94.68%	90.20%	95.29%	93.74%	92.19%

Tourist Arrivals, Tourist Nights & Average Length of Stay, 2015 – 2019

Indicators	2015	2016	2017	2018	2019 ^P
Air seats ¹	1,952,935	2,169,493	2,341,144	2,435,285	2,397,287
Tourist arrivals	1,151,252	1,275,227	1,341,860	1,399,408	1,383,488
Arrivals by air	1,131,827	1,246,862	1,312,295	1,359,688	1,338,235
Arrivals by sea	19,425	28,365	29,565	39,720	45,253
Tourist nights ²	12,049,901	13,117,907	13,640,751	14,296,274	14,465,865
Average length of stay (days) ³	10.6	10.4	10.3	10.4	10.6

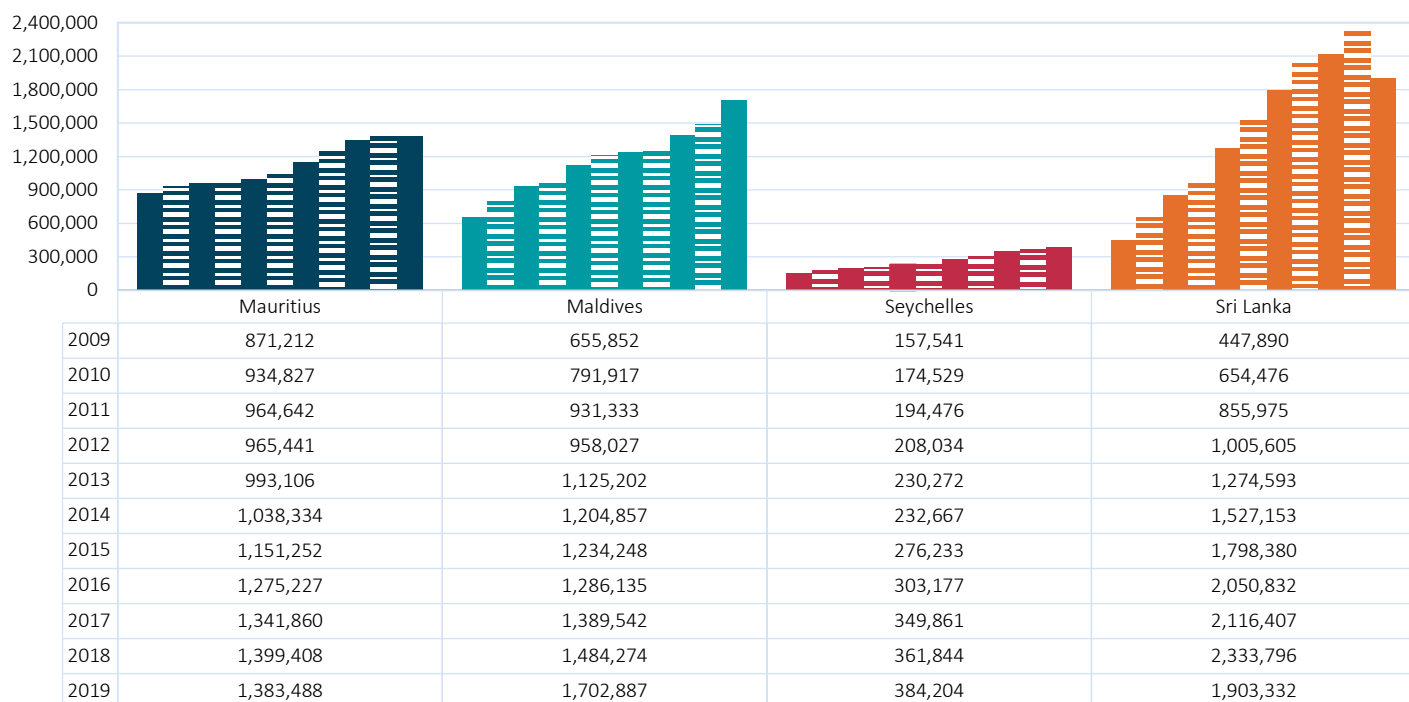
¹ Excludes seats between Mauritius and Rodrigues

² Tourist nights for a reference period refer to nights spent by tourists departing in that reference period

³ Based on Passport and Immigration Office records of departing tourists

- Comparative Performance in Tourist Arrivals - Maldives, Seychelles and Sri Lanka -

Tourist Arrivals in Mauritius, Maldives, Seychelles and Sri Lanka, 2009 - 2019



Note: Arrivals by air only for Maldives

Selected Tourism-Related Indicators in Competing Island Destinations in the Region, 2015 - 2019

Indicators	2015	2016	2017	2018	2019
Average bed¹ operational capacity					
Mauritius (hotel beds at year end)	28,732	29,139	29,650	30,296	31,024
Maldives (in resorts only)	23,348	24,568	27,686	29,373	33,440
Seychelles ¹	10,284	5,061	5,576	5,379	5680 (Jan-Sep)
Sri Lanka	37,720	45,509	48,008	52,237	N/A
Average bed occupancy rate (%)					
Mauritius (in hotels only)	65	65	68	67	64
Maldives (in resorts only)	76	74	73	75	74
Seychelles ¹	59	74	72	73	72 (Jan-Sep)
Sri Lanka (room occupancy)	75	75	73	73	N/A
Average length of stay (nights)					
Mauritius	10.6	10.4	10.3	10.4	10.6
Maldives	5.7	6.0 ^r	6.2	6.4	6.3
Seychelles	9.9	9.9	9.5	10.1	9.9
Sri Lanka	10.1	10.2	10.9	10.8	N/A

1: for all type of accommodation till 2015 in Seychelles; as from 2016, data relates to hotels only

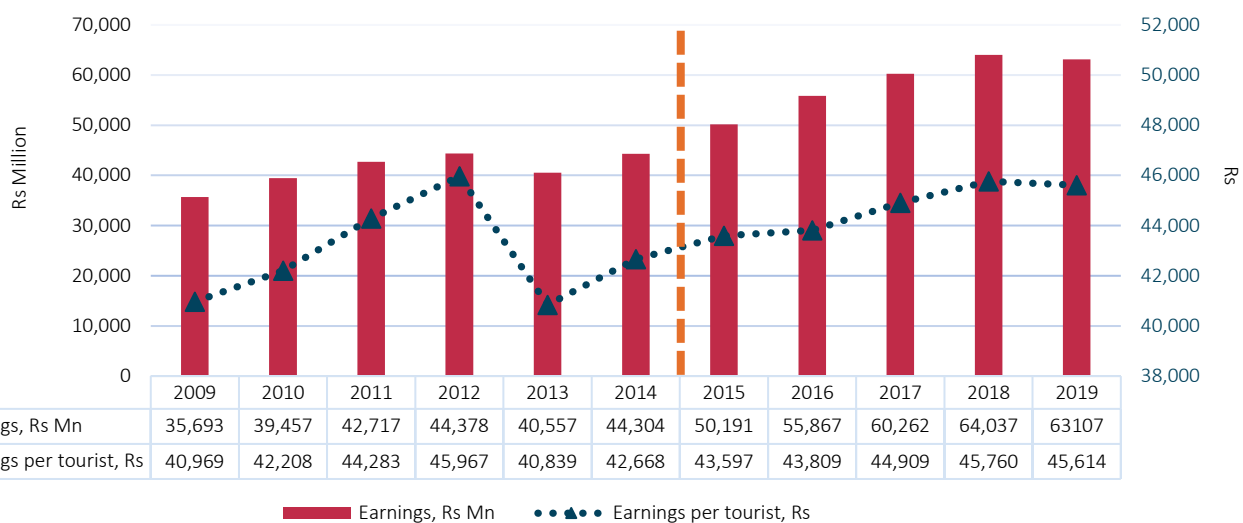
Tourist Arrivals for Selected Source Markets in Mauritius, Maldives, Seychelles and Sri Lanka, 2019^a

Markets	Mauritius			Maldives			Seychelles			Sri Lanka		
	2019	Growth	Share	2019	Growth	Share	2019	Growth	Share	2019	Growth	Share
Main and emerging markets in Mauritius												
France	302,038	5.8%	21.8%	59,738	18.3%	4.3%	43,297	-0.6%	3.1%	87,623	-17.7%	4.6%
UK	141,520	-6.8%	10.2%	126,199	10.1%	9.1%	29,872	12.0%	2.2%	198,776	-21.8%	10.4%
Reunion	137,570	-0.6%	9.9%	N/A			5,791	-6.6%	0.4%	N/A		
Germany	129,100	-2.8%	9.3%	131,561	11.9%	9.5%	72,509	18.2%	5.2%	134,899	-14.0%	7.0%
RSA	118,556	-7.4%	8.6%	9,545	23.1%	0.7%	11,909	-4.0%	0.9%	7,132	-3.8%	0.4%
India	75,673	-11.8%	5.5%	166,030	83.5%	12.0%	14,338	3.1%	1.0%	355,002	-16.4%	18.6%
China	42,740	-35.0%	3.1%	284,029	0.3%	20.5%	5,973	-34.0%	0.4%	167,863	-36.9%	8.8%
Switzerland	42,045	2.3%	3.0%	33,829	2.6%	2.4%	15,300	14.2%	1.1%	29,981	-11.7%	1.6%
Italy	41,991	9.5%	3.0%	136,343	29.5%	9.9%	27,289	11.8%	2.0%	36,147	-5.8%	1.9%
Saudi Arabia	22,788	38.1%	1.6%	25,865	9.9%	1.9%	1,619	-5.9%	0.1%	15,707	-54.7%	0.8%
Sub-total A	1,054,021	-2.8%	76.2%	973,139	17.8%	70.3%	227,897	7.2%	16.5%	1,033,130	-21.9%	54.0%
Other main markets in Mauritius, Maldives, Seychelles and Sri Lanka												
Australia	18,997	-9.3%	1.4%	39,928	7.2%	2.9%	1,779	-5.2%	0.1%	92,674	-16.5%	4.8%
Austria	18,390	-1.0%	1.3%	21,839	7.1%	1.6%	8,989	-13.2%	0.6%	14,713	-23.8%	0.8%
Belgium	16,959	7.8%	1.2%	7,305	12.5%	0.5%	3,116	-5.6%	0.2%	14,948	-14.7%	0.8%
Netherlands	16,814	2.4%	1.2%	12,261	-11.4%	0.9%	3,669	-3.3%	0.3%	38,993	-31.8%	2.0%
Madagascar	15,979	11.2%	1.2%	N/A			774	-2.8%	0.1%	207	113.4%	0.0%
Czech Rep.	14,729	3.3%	1.1%	13,423	1.5%	1.0%	5,553	30.1%	0.4%	19,204	9.1%	1.0%
Spain	14,307	-5.0%	1.0%	36,064	13.5%	2.6%	4,528	-0.4%	0.3%	24,489	-16.2%	1.3%
UAE	13,999	16.1%	1.0%	10,493	16.4%	0.8%	24,609	-1.7%	1.8%	3,528	-39.0%	0.2%
Sweden	13,215	-15.0%	1.0%	13,245	-11.6%	1.0%	3,617	-7.7%	0.3%	22,464	-20.5%	1.2%
Poland	11,411	5.6%	0.8%	20,961	74.3%	1.5%	6,487	37.1%	0.5%	20,896	2.5%	1.1%
Russia	11,191	1.7%	0.8%	83,369	17.5%	6.0%	12,403	9.2%	0.9%	86,549	34.2%	4.5%
USA	10,407	-1.1%	0.8%	54,474	27.0%	3.9%	10,870	10.8%	0.8%	68,832	-8.6%	3.6%
Canada	8,011	3.4%	0.6%	11,473	20.3%	0.8%	1,806	13.6%	0.1%	48,729	-7.5%	2.5%
Hungary	4,061	23.9%	0.3%	10,025	28.8%	0.7%	3,721	40.6%	0.3%	4,091	-9.4%	0.2%
Ukraine	3,622	31.0%	0.3%	13,253	15.9%	1.0%	2,809	2.7%	0.2%	35,051	-4.0%	1.8%
Israel	3,082	42.4%	0.2%	10,424	34.5%	0.8%	5,185	7.7%	0.4%	14,770	6.8%	0.8%
Turkey	3,011	15.8%	0.2%	9,976	-1.5%	0.7%	1,755	-15.0%	0.1%	4,972	16.7%	0.3%
Japan	2,234	9.2%	0.2%	44,251	4.6%	3.2%	617	-8.0%	0.0%	30,079	-39.2%	1.6%
Malaysia	2,045	-9.7%	0.1%	21,605	-2.7%	1.6%	204	10.3%	0.0%	16,861	-26.1%	0.9%
Qatar	360	44.0%	0.0%	4,554	47.5%	0.3%	4,298	9.2%	0.3%	1,063	-36.6%	0.1%
Maldives	312	511.8%	0.0%				124	18.1%	0.0%	60,278	-20.8%	3.1%
Mauritius				N/A			4,144	16.0%	0.3%	739	2.6%	0.0%
Sub-total B	203,136	2.4%	14.7%	438,923	13.4%	25.8%	111,057	4.7%	8.0%	624,130	-11.9%	32.6%
Other	126,331	8.1%	9.1%	290,825	7.1%	21.0%	45,250	5.0%	3.3%	256,442	-15.2%	13.4%
Grand total	1,383,488	-1.1%	100.0%	1,702,887	1472.9%	100.0%	384,204	617.9%	100.0%	1,913,702	-18.0%	100.0%

Note: Arrivals by air only for Maldives

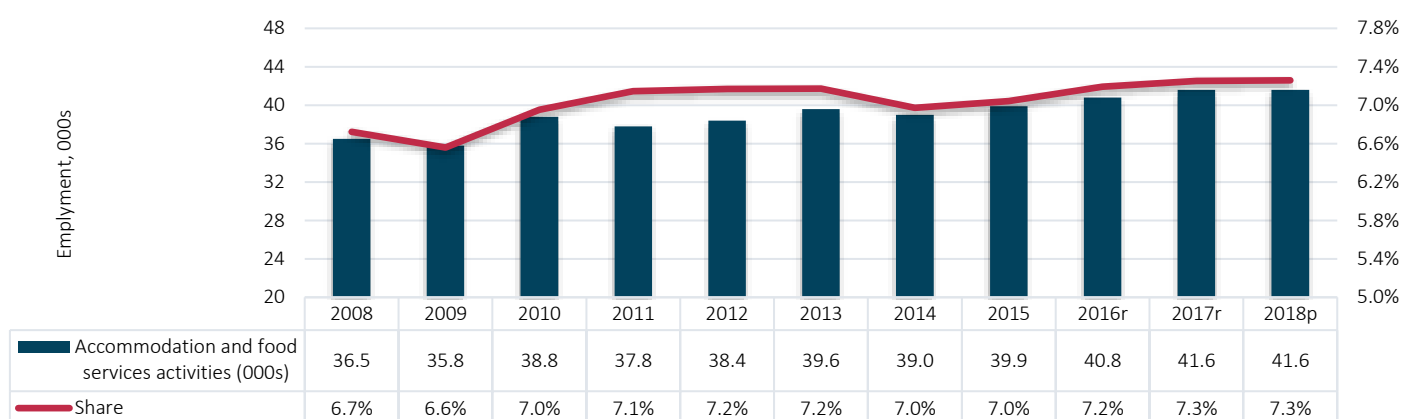
- PART B: SELECTED ECONOMIC DATA -

Tourism Earnings and Growth in Earnings and Tourist Arrivals, 2009 - 2019

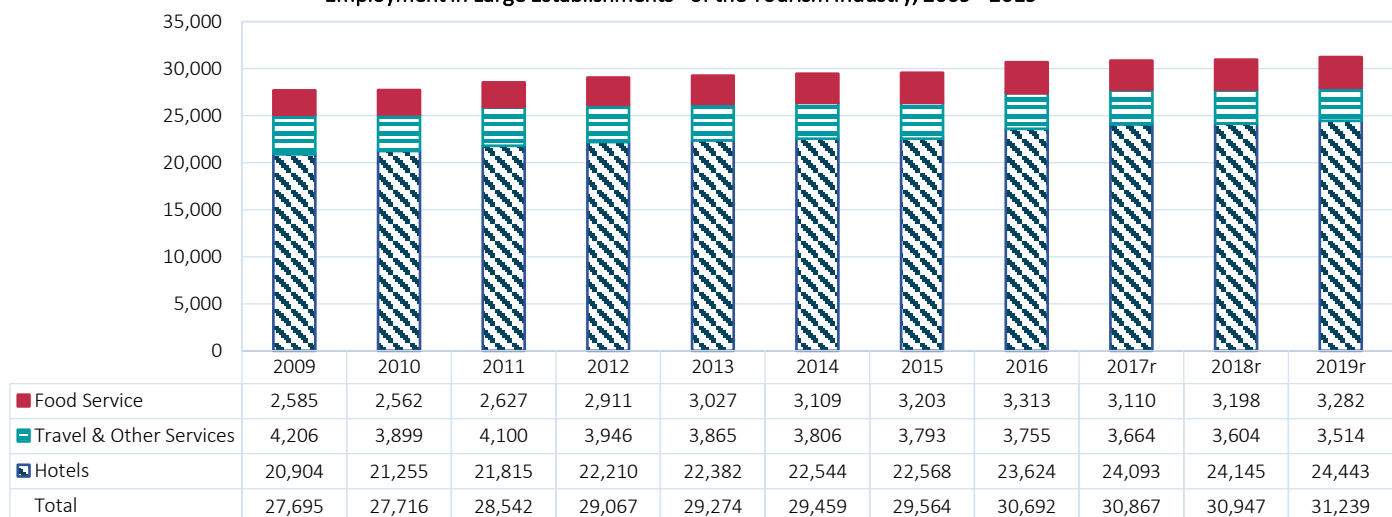


Tourism earnings - revised methodology: earnings estimated from banking records as well as returns submitted by Money-changers and Foreign exchange dealers as from 2015.

Employment in the Accommodation and Food Services Activities (000s) and Share in Total Employment (%), 2008 - 2018

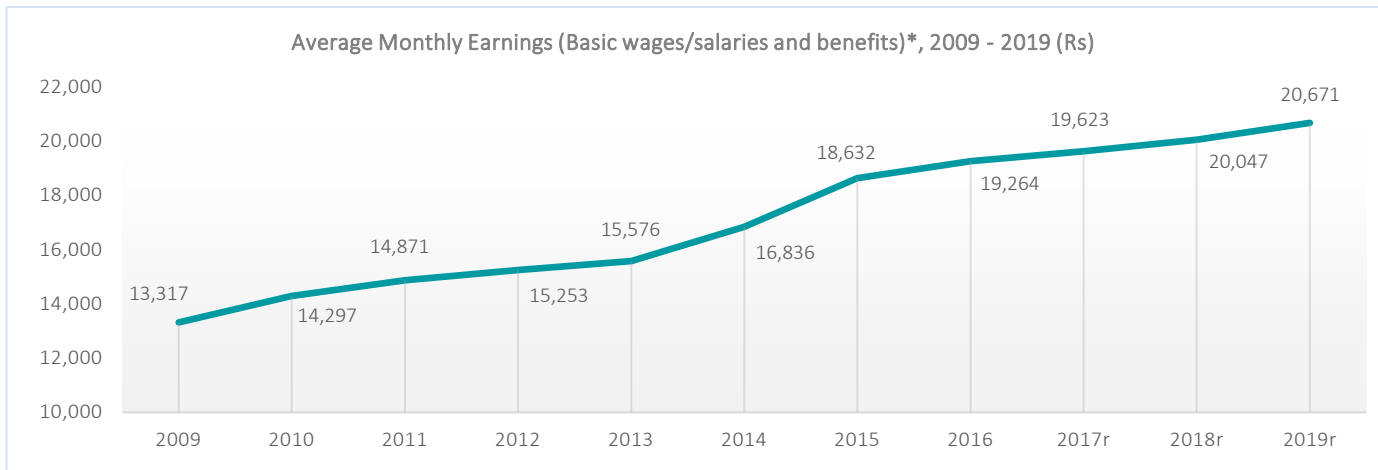


Employment in Large Establishments* of the Tourism Industry, 2009 - 2019

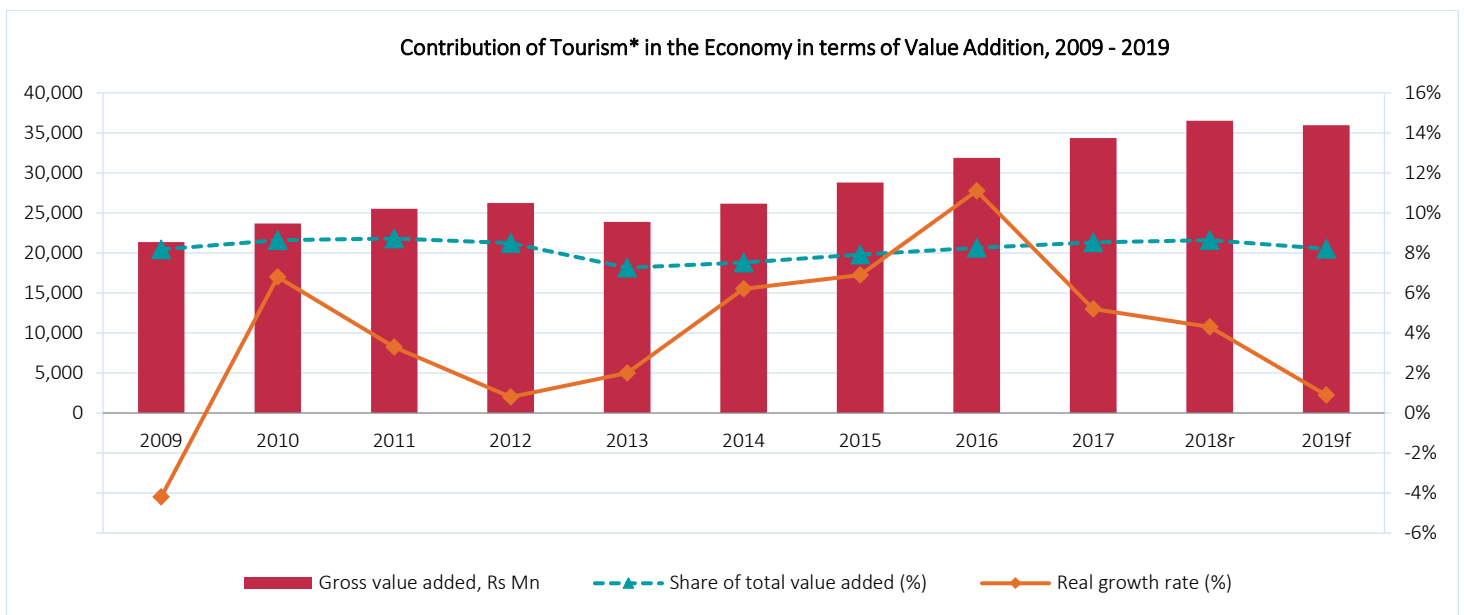


Travel and Other Services include air transport services, tour operators, travel agencies and car rental

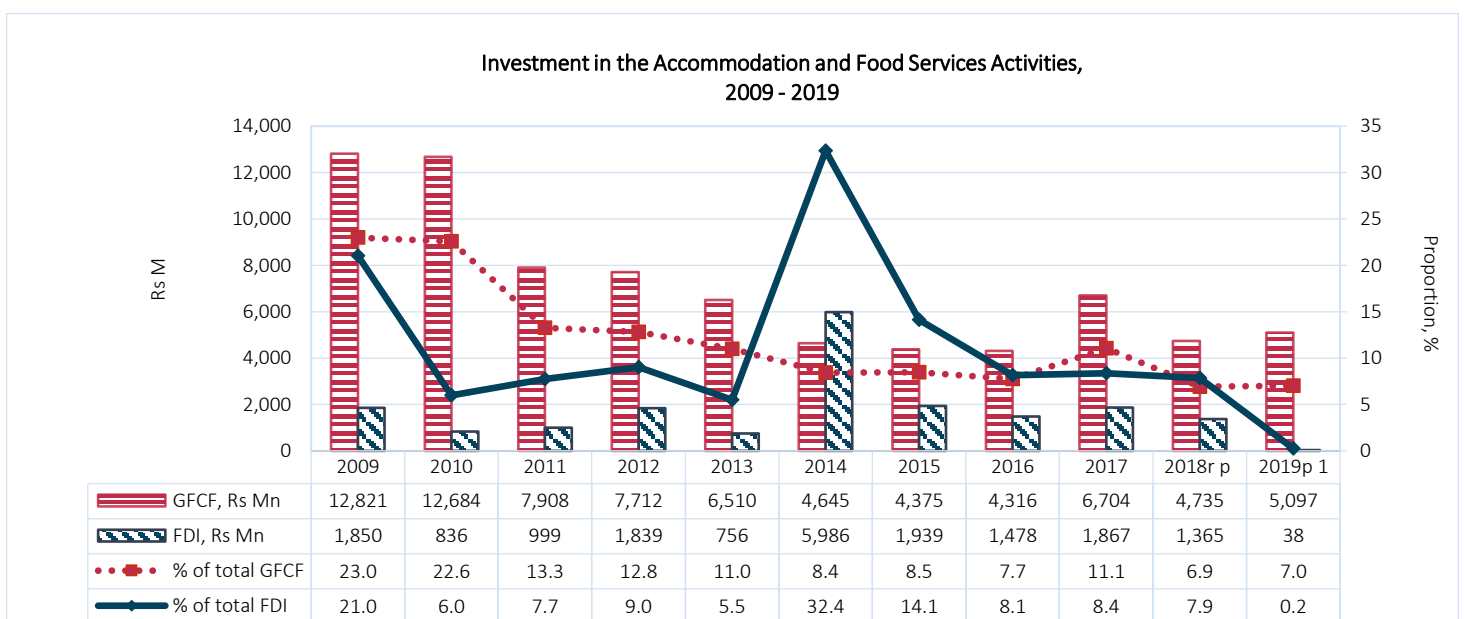
* establishments employing 10 persons or more, as at end March



* in establishments employing 10 persons or more, as at end March



* covers the components of "Accommodation and food services activities", "Transport", "Recreational and leisure" and "Manufacturing", attributable to tourism.



FDI: Data on direct investment flows for 2009 to 2017 have been supplemented with results obtained from the Foreign Assets and Liabilities Survey (FALS). Besides equity, these data therefore also include reinvested earnings and shareholders' loans.

P: Preliminary. The data would be revised in the wake of the results from future FALS and are therefore not strictly comparable with prior years' data.

1: GFCF - Preliminary figure from January to September 2019.

Some direct/indirect taxes and levies paid by hotels and restaurants to Government, 2013 – FY 2019/20 (Rs million)

Details	2013	2014	2015 (Jan-Jun)	FY 2015/16	FY 2016/17	FY 2017/18 ^f	FY 2018/19 ^e	FY 2019/20 ^e
Passenger Fee on Air Tickets ¹	1,219	1,213	730	1,230	1,652	1,630	1,700	1,825
Contribution in respect of Tourism Development Projects on State Lands	17	4	5	10	2	47	16	17
Tourist Enterprise Licenses	85	85	40	110	99	104	110	117
Environment Protection Fee	130	159	180	403	383	400	425	446
- of which paid by tourist accommodation facilities	75	96	161	333	315	328	332	n/a
VAT paid by hotels and restaurants ² (Jan-Dec)	2,974	3,255	n/a	3,528	4,009	4,330	4,598	4,594
Corporate Tax paid by the accommodation sector	69	82	41	191	190	194	239	n/a

¹ excludes other airport taxes such as Terminal Expansion Fee and International Passenger Service Charge

² estimated based on value addition

- PART C: HOTEL STATISTICS -

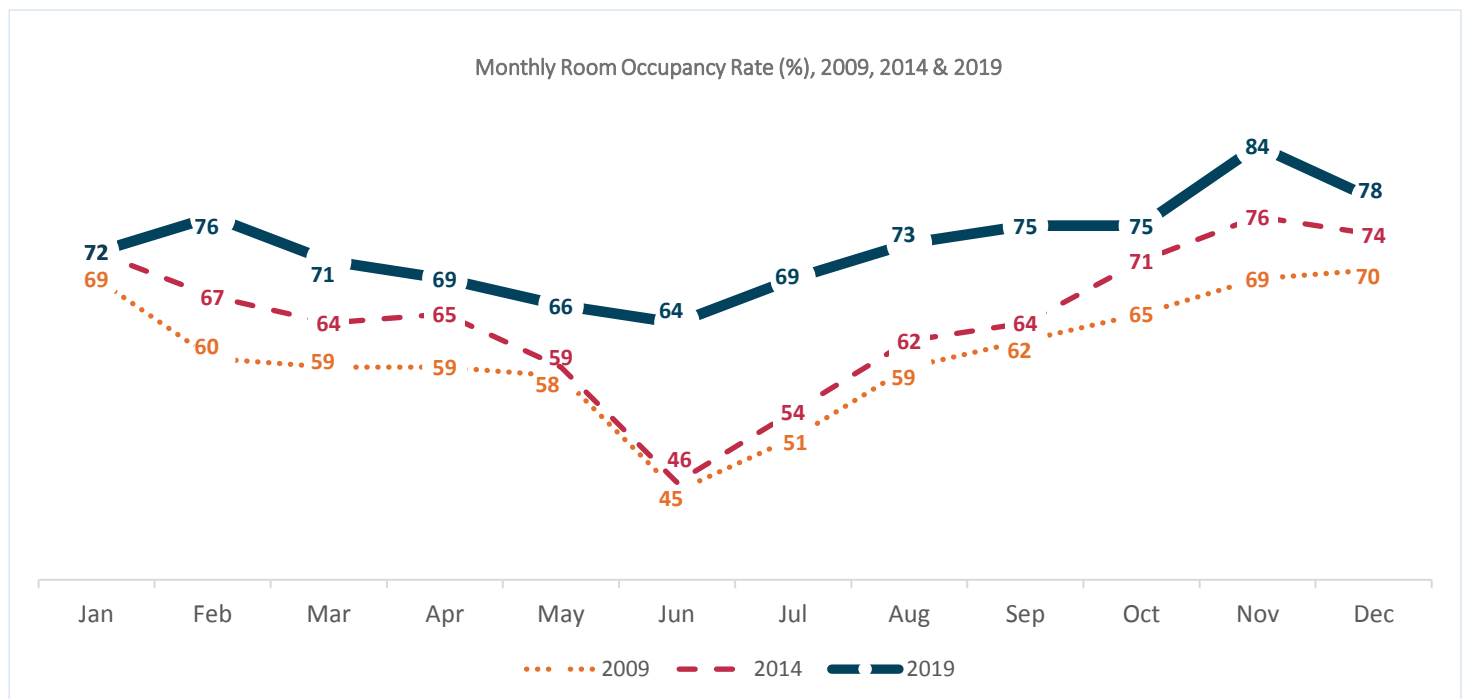
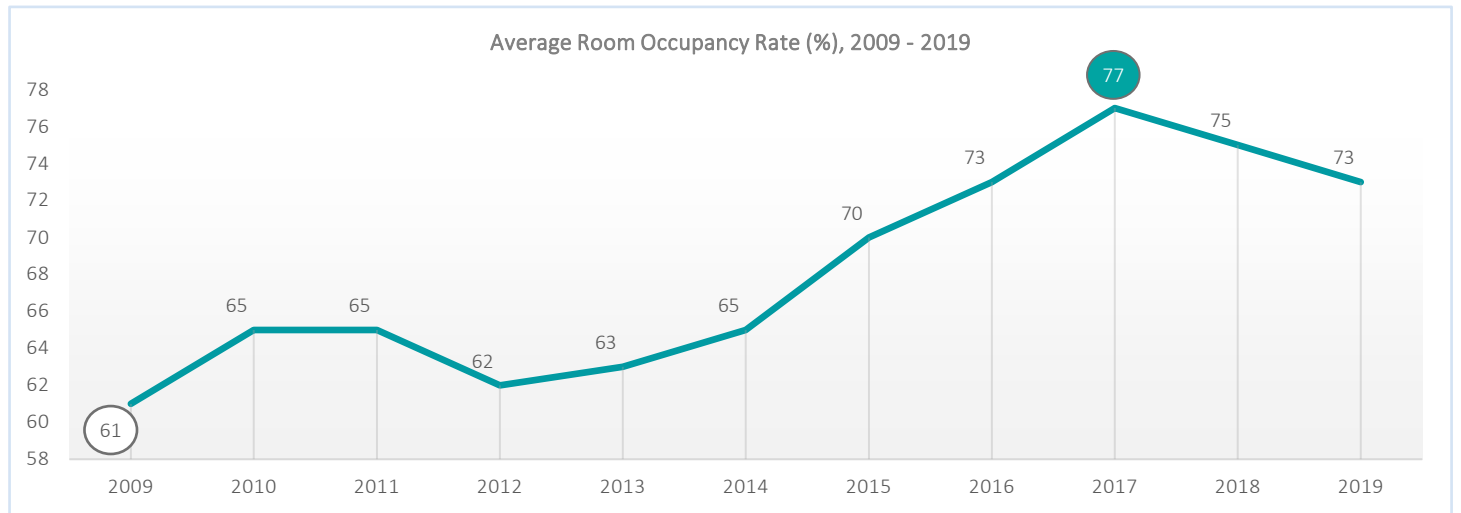


Operational* Tourist Accommodation Facilities, 2009 - 2019

Year	Guesthouse		Tourist Residence		Hotel		Total number of rooms
	Unit	Room	Unit	Room	Unit	Room	
2009	103	811	497	2,984	102	11,456	15,251
2010	112	926	550	3,318	112	12,075	16,319
2011	124	1,025	601	3,537	109	11,925	16,487
2012	135	1,124	652	3,768	117	12,527	17,419
2013	134	1,145	636	3,664	107	12,376	17,185
2014	195	1,994	814	5,029	112	12,799	19,822
2015	267	2,563	842	5,279	115	13,617	21,459
2016	231	2,376	945	5,912	111	13,605	21,893
2017	201	2,188	830	5,345	111	13,511	21,046
2018	186	2,119	730	4,728	113	13,523	20,370
2019	187	2,124	754	4,814	112	13,489	20,427

Built Hotel Capacity, 2009 – 2019

Year	Hotel	Room
2009	109	12,407
2010	115	12,629
2011	116	12,737
2012	118	12,720
2013	114	13,094
2014	115	13,132
2015	115	13,617
2016	113	13,605
2017	112	13,544
2018	114	13,698
2019	114	13,676



	2019 Arrivals	2019 Earnings
	1,383,488	Rs 63.1 billion
Publication Time	2020 Arrivals Forecast	2020 Earnings Forecast
Mid-Nov 2019	1,435,000	Rs 65 billion
Mid-Feb 2020	1,385,000	Rs 63 billion
End May 2020	Next forecast	