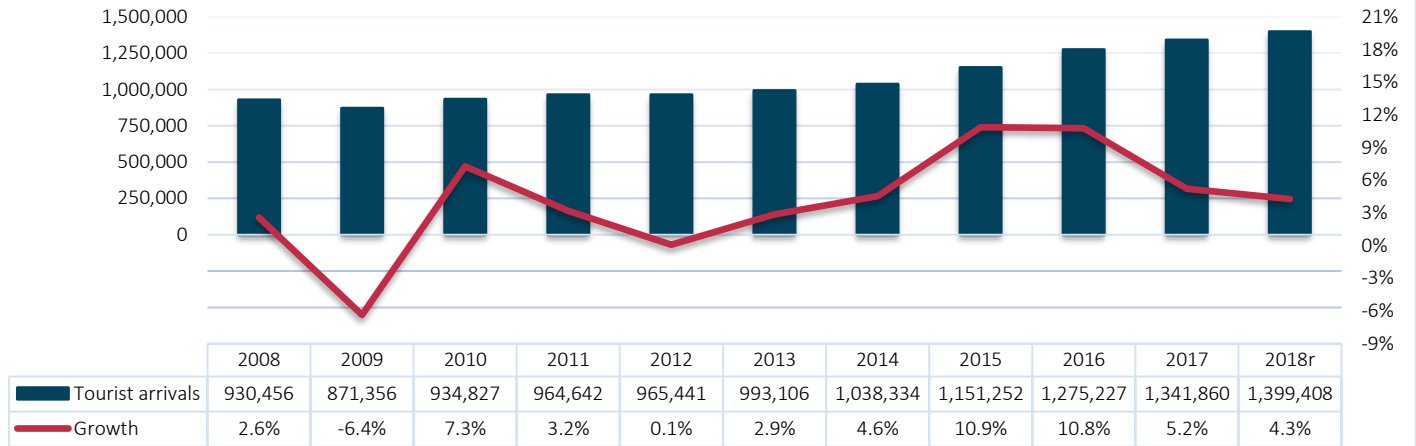
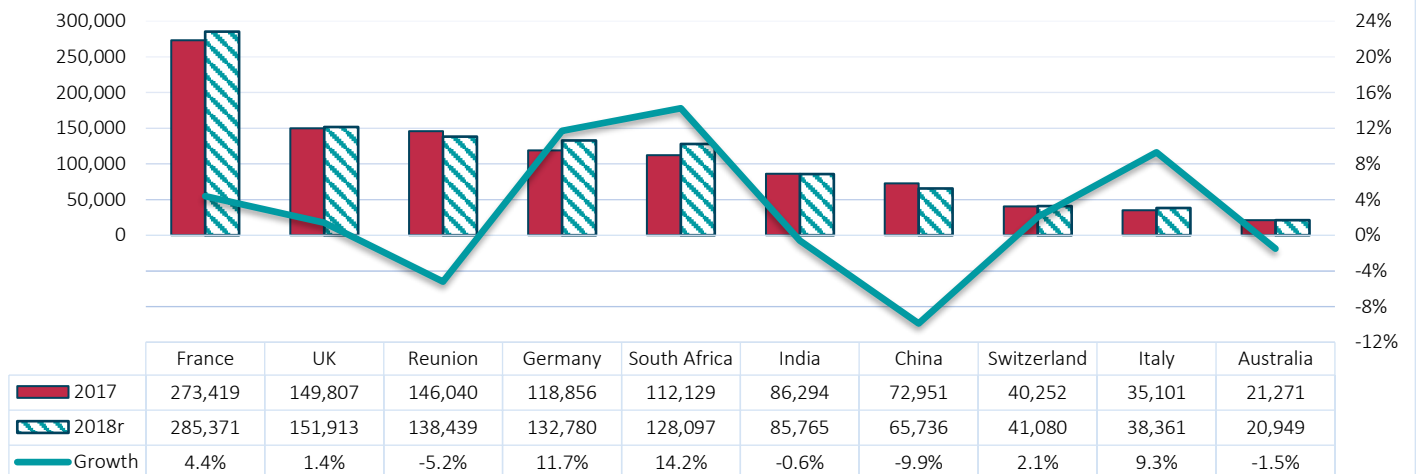


- PART A: TOURIST ARRIVALS -

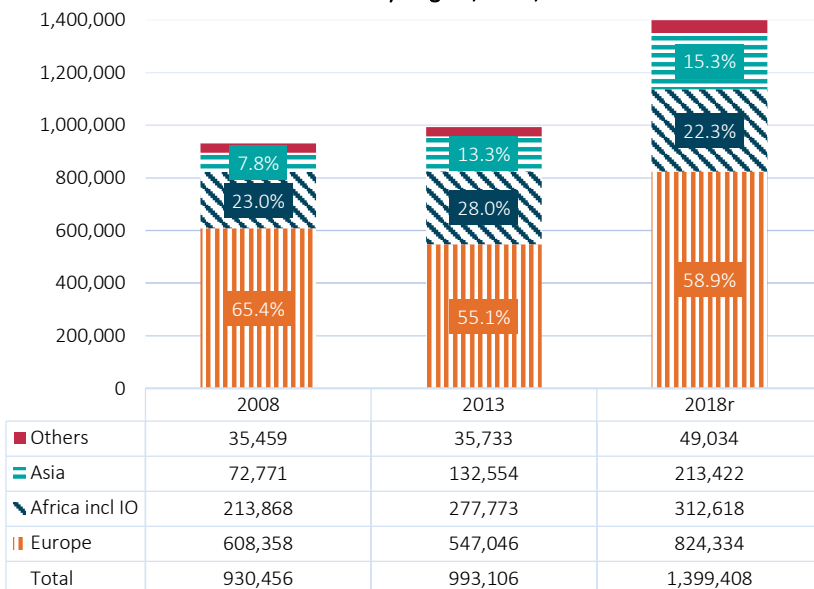
Tourist Arrivals in Mauritius, 2008 - 2018



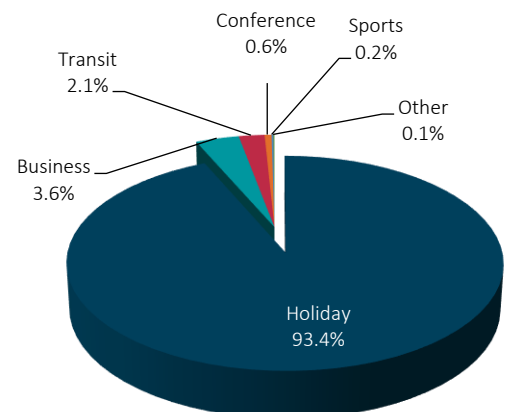
Tourist Arrivals From Main & Emerging Markets and Growth, 2017 & 2018



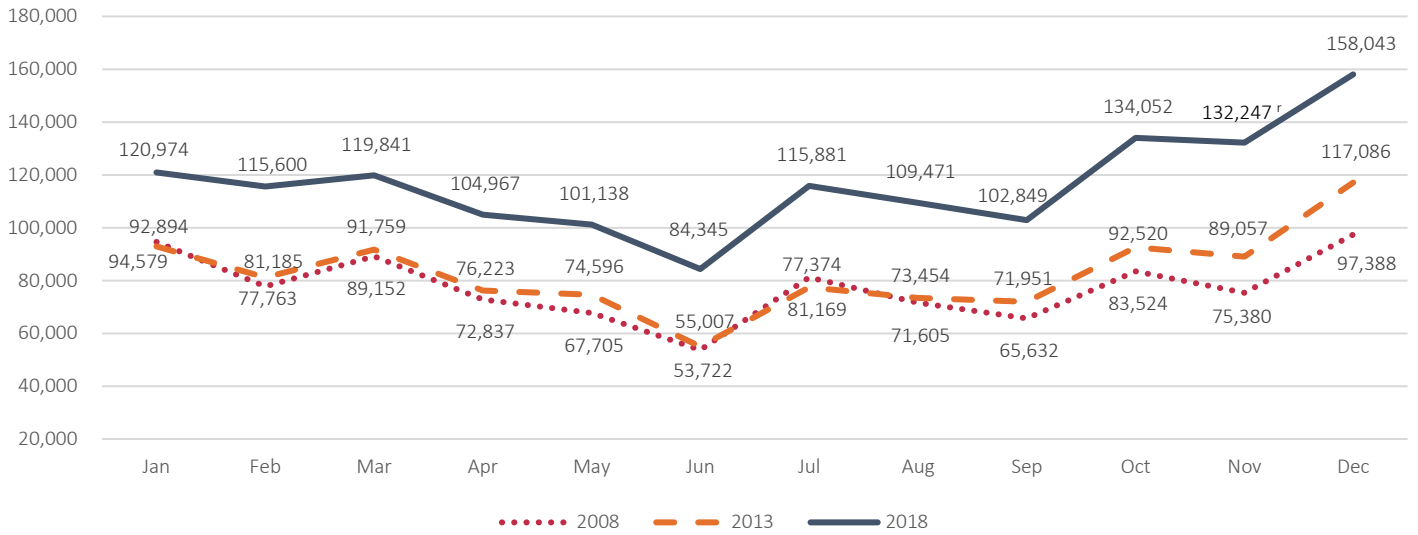
Tourist Arrivals by Region, 2008, 2013 & 2018



Tourist Arrivals by Main Purpose of Visit (%), 2018



Tourist Arrivals by Month, 2008, 2013 & 2018



Tourist arrivals by air and by selected port of last embarkation for selected markets, 2018 (%)

Last embarkation points	France	UK	Reunion	South Africa	Germany	India	China	Switzerland	Italy	Australia
Direct from own country of residence	50.9%	50.7%	96.4%	91.8%	47.8%	76.8%	50.6%	34.8%	18.7%	68.7%
From United Arab Emirates	10.4%	32.4%	0.4%	0.3%	22.3%	12.0%	20.4%	27.8%	46.2%	6.2%
From Turkey	2.1%	1.3%	0.0%	0.0%	4.3%	0.0%	0.1%	1.5%	4.0%	0.2%
From France		4.3%	0.1%	0.1%	7.8%	0.1%	0.1%	14.3%	12.7%	1.5%
From Reunion	27.5%	0.8%		1.2%	3.8%	1.4%	1.5%	5.9%	1.1%	2.1%
From Netherlands	1.5%	1.5%	0.0%	0.0%	3.4%	0.0%	0.0%	3.0%	2.8%	0.1%
From South Africa	0.6%	5.5%	0.5%		5.9%	0.7%	2.3%	4.1%	6.2%	11.0%
From Singapore or Hong Kong	0.2%	0.2%	1.0%	0.2%	0.1%	0.1%	21.8%	0.1%	0.2%	2.5%
Total	93.2%	96.7%	98.5%	93.6%	95.3%	91.2%	96.8%	91.6%	91.8%	92.3%

Air Seats, Tourist Arrivals, Tourist Nights & Average Length of Stay, 2014 - 2018

Indicators	2014	2015	2016	2017	2018 ¹
Air seats ¹	1,817,667	1,952,935	2,169,493	2,341,144	2,435,285
Tourist arrivals	1,038,334	1,151,252	1,275,227	1,341,860	1,399,408
Arrivals by air	1,034,446	1,131,827	1,246,862	1,312,295	1,359,688
Arrivals by sea	3,888	19,425	28,365	29,565	39,720
Tourist nights ²	11,266,751	12,049,901	13,117,907	13,640,751	14,296,274
Average length of stay ³ (days)	10.9	10.6	10.4	10.3	10.4

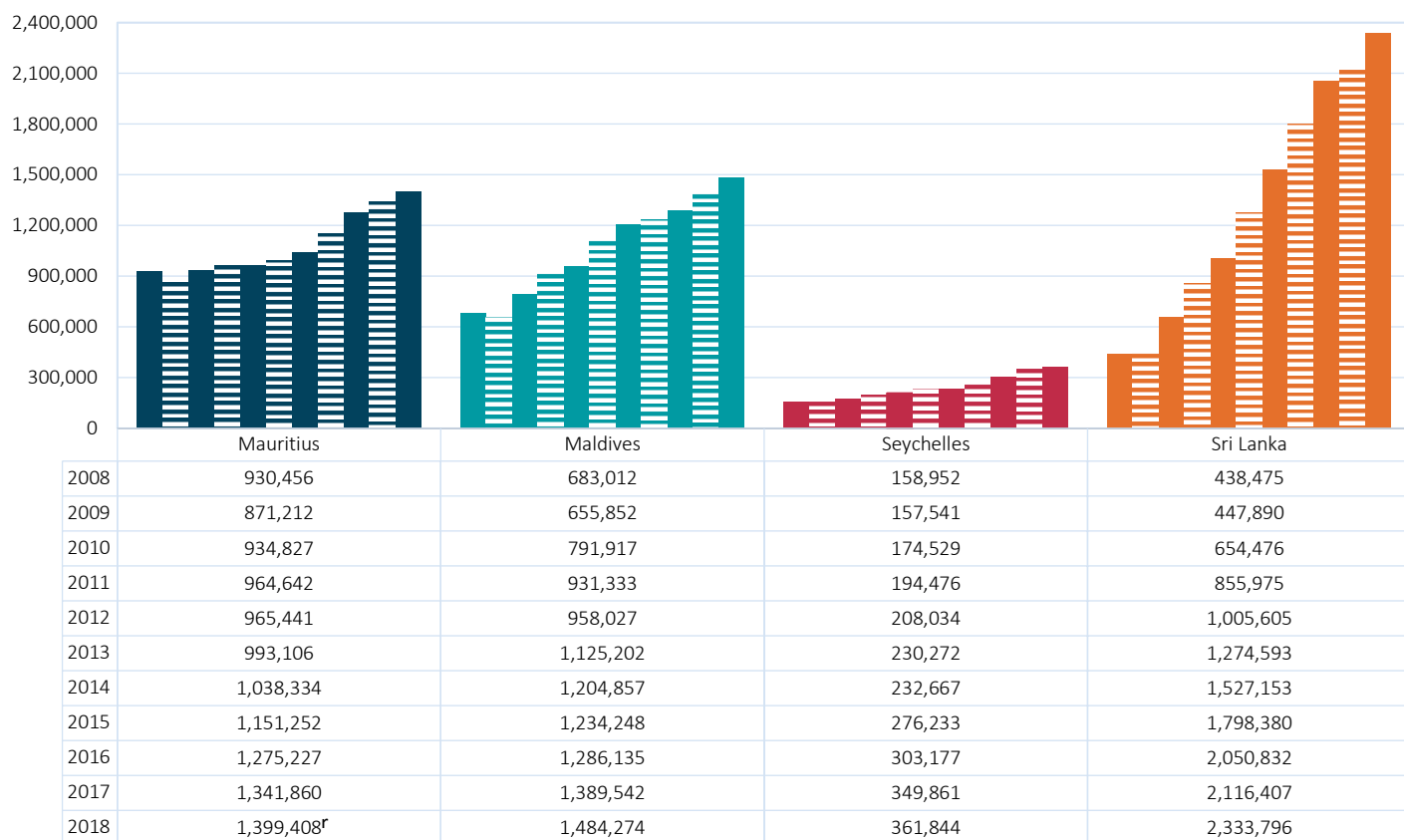
¹ Excludes seats between Mauritius and Rodrigues

² Tourist nights for a reference period refer to nights spent by tourists departing in that reference period

³ Based on Passport and Immigration Office records of departing tourists

- Comparative Performance in Tourist Arrivals - Maldives, Seychelles and Sri Lanka -

Tourist Arrivals in Mauritius, Maldives, Seychelles and Sri Lanka, 2008 - 2018



Note: Arrivals by air only for Maldives

Selected Tourism-Related Indicators in Competing Island Destinations in the Region, 2014 - 2018

Indicators	2014	2015	2016	2017	2018
Average bed operational capacity					
Mauritius (hotel beds at year end)	26,174	28,732	29,139	29,650	30,296
Maldives (in resorts only)	22,986	23,348	24,568	27,686	29,373
Seychelles ¹	9,083	10,284	5,061	5,576	5,379 (Jan-Sep)
Sri Lanka	35,976	37,720	45,509	48,008	n/a
Average bed occupancy rate (%)					
Mauritius (in hotels only)	58	65	65	68	67
Maldives (in resorts only)	82	76	74	73	75
Seychelles ¹	58	59	74	72	74 (Jan-Sep)
Sri Lanka (room occupancy)	74	75	75	73	n/a
Average length of stay (nights)					
Mauritius	10.9	10.6	10.4	10.3	10.4
Maldives	6.1	5.7	6.0 ^f	6.2	6.4
Seychelles	10.2	9.9	9.9	9.5	10.3
Sri Lanka	9.9	10.1	10.2	10.9	n/a

1: for all type of accommodation till 2015 in Seychelles; as from 2016, data relates to hotels only

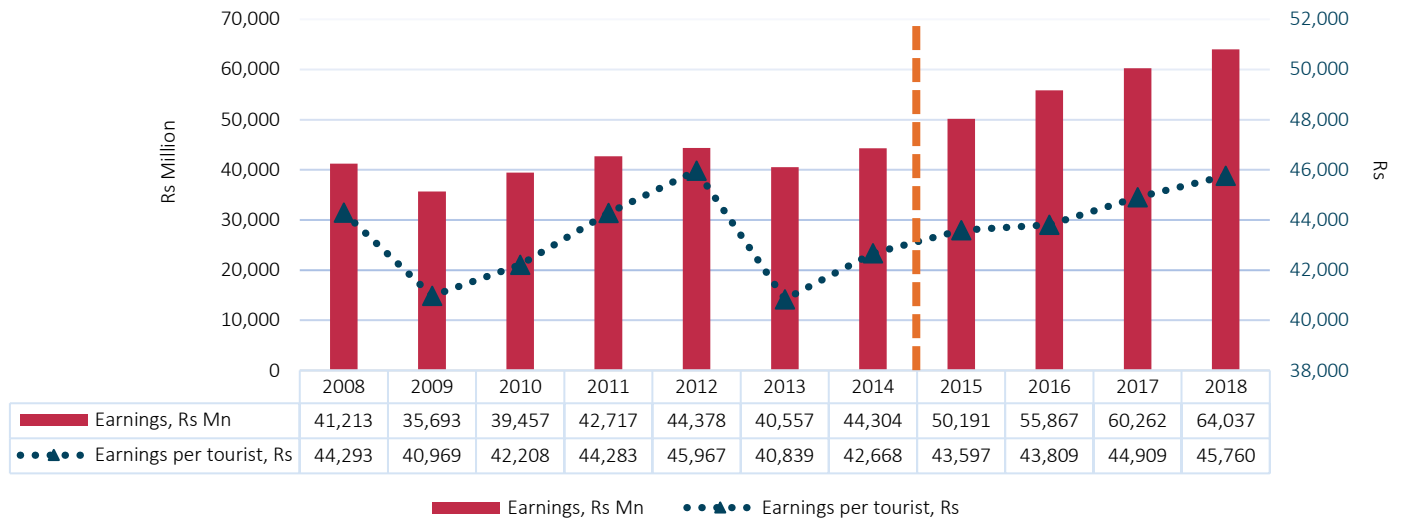
Tourist Arrivals for Selected Source Markets in Mauritius, Maldives, Seychelles and Sri Lanka, 2018^r (Amended)

Markets	Mauritius			Maldives			Seychelles			Sri Lanka		
	2018	Growth	Share	2018	Growth	Share	2018	Growth	Share	2018	Growth	Share
Main and emerging markets in Mauritius												
France	285,371	4.4%	20.4%	50,476	19.1%	3.4%	43,549	5.9%	12.0%	106,449	9.4%	4.6%
UK	151,913	1.4%	10.9%	114,602	10.2%	7.7%	26,671	21.8%	7.4%	254,176	25.9%	10.9%
Reunion	138,439	-5.2%	9.9%	n/a			6,203	-1.8%	1.7%	n/a		
Germany	132,780	11.7%	9.5%	117,532	4.8%	7.9%	61,339	21.5%	17.0%	156,888	20.5%	6.7%
RSA	128,097	14.2%	9.2%	7,751	9.9%	0.5%	12,399	-12.8%	3.4%	7,416	29.5%	0.3%
India	85,765	-0.6%	6.1%	90,474	9.0%	6.1%	13,901	2.8%	3.8%	424,887	10.2%	18.2%
China	65,736	-9.9%	4.7%	283,116	-7.6%	19.1%	9,050	-24.6%	2.5%	265,965	-1.1%	11.4%
Switzerland	41,080	2.1%	2.9%	32,984	1.0%	2.2%	13,394	7.8%	3.7%	33,965	19.6%	1.5%
Italy	38,361	9.3%	2.7%	105,297	18.5%	7.1%	24,409	2.9%	6.7%	38,379	22.1%	1.6%
Australia	20,949	-1.5%	1.5%	37,254	36.2%	2.5%	1,877	-7.6%	0.5%	110,928	36.5%	4.8%
Sub-total A	1,088,491	3.1%	77.8%	839,486	4.4%	56.6%	212,792	7.6%	58.8%	1,399,053	13.7%	59.9%
Other main markets in Mauritius, Maldives, Seychelles and Sri Lanka												
Austria	18,572	5.5%	1.3%	20,391	3.5%	1.4%	10,359	18.8%	2.9%	19,320	10.6%	0.8%
Saudi Arabia	16,507	221.0%	1.2%	23,540	20.4%	1.6%	1,720	-20.5%	0.5%	34,703	-2.2%	1.5%
Netherlands	16,419	23.7%	1.2%	13,845	11.3%	0.9%	3,795	16.6%	1.0%	57,160	11.8%	2.4%
Belgium	15,727	-4.2%	1.1%	6,492	10.9%	0.4%	3,301	-4.4%	0.9%	17,519	19.9%	0.8%
Sweden	15,539	0.1%	1.1%	14,988	14.2%	1.0%	3,918	-12.6%	1.1%	28,267	16.4%	1.2%
Spain	15,063	-1.2%	1.1%	31,780	23.0%	2.1%	4,547	2.8%	1.3%	29,208	30.6%	1.3%
Madagascar	14,365	12.8%	1.0%	n/a			796	-27.2%	0.2%	n/a		
Czech Rep.	14,254	35.8%	1.0%	13,229	15.4%	0.9%	4,269	24.8%	1.2%	17,600	12.0%	0.8%
UAE	12,058	1.6%	0.9%	9,018	-14.0%	0.6%	25,024	-11.3%	6.9%	5,785	-18.9%	0.2%
Russia	11,007	-1.3%	0.8%	70,935	14.5%	4.8%	11,362	-13.9%	3.1%	64,497	9.0%	2.8%
Poland	10,806	-4.5%	0.8%	12,025	38.2%	0.8%	4,731	5.4%	1.3%	20,378	32.8%	0.9%
USA	10,525	9.0%	0.8%	42,901	9.5%	2.9%	9,810	4.9%	2.7%	75,308	31.0%	3.2%
Canada	7,747	12.1%	0.6%	9,540	6.1%	0.6%	1,590	-4.7%	0.4%	52,681	12.3%	2.3%
Denmark	7,418	6.4%	0.5%	11,133	4.7%	0.8%	1,883	-0.7%	0.5%	19,223	3.1%	0.8%
Korea Rep.	7,204	5.0%	0.5%	34,400	-1.2%	2.3%	1,435	-8.1%	0.4%	15,748	-1.3%	0.7%
Philippines	2,872	4.7%	0.2%	11,035	4.8%	0.7%	603	7.7%	0.2%	19,303	14.6%	0.8%
Singapore	2,809	-13.0%	0.2%	13,877	-4.3%	0.9%	424	-0.2%	0.1%	19,861	2.1%	0.9%
Ukraine	2,765	-3.1%	0.2%	11,430	17.6%	0.8%	2,734	18.2%	0.8%	36,515	12.6%	1.6%
Turkey	2,600	0.2%	0.2%	10,129	-9.3%	0.7%	2,064	-37.0%	0.6%	4,262	-7.5%	0.2%
Malaysia	2,264	-48.0%	0.2%	22,202	16.3%	1.5%	185	-9.8%	0.1%	22,808	-13.7%	1.0%
Israel	2,165	27.5%	0.2%	7,748	30.2%	0.5%	4,814	-21.0%	1.3%	13,833	24.8%	0.6%
Japan	2,046	-11.6%	0.1%	42,304	2.8%	2.9%	671	-26.2%	0.2%	49,450	9.9%	2.1%
Qatar	250	5.5%	0.0%	3,087	74.4%	0.2%	3,935	5.0%	1.1%	1,676	-9.8%	0.1%
Sri Lanka	535	3.5%	0.0%	12,792	-9.1%	0.9%	863	-15.0%	0.2%			
Maldives	51	-12.1%	0.0%				105	12.9%	0.0%	76,108	12.8%	3.3%
Mauritius				n/a			3,571	-5.2%	1.0%	720	2.4%	0.0%
Sub-total B	211,568	10.3%	15.1%	448,821	9.3%	30.2%	108,509	-4.6%	30.0%	701,933	11.9%	30.1%
Other	99,349	5.7%	7.1%	195,967	12.0%	13.2%	40,543	5.7%	11.2%	232,810	-9.8%	10.0%
Grand total	1,399,408	4.3%	100.0%	1,484,274	6.8%	100.0%	361,844	3.4%	100.0%	2,333,796	10.3%	100.0%

Note: Arrivals by air only for Maldives

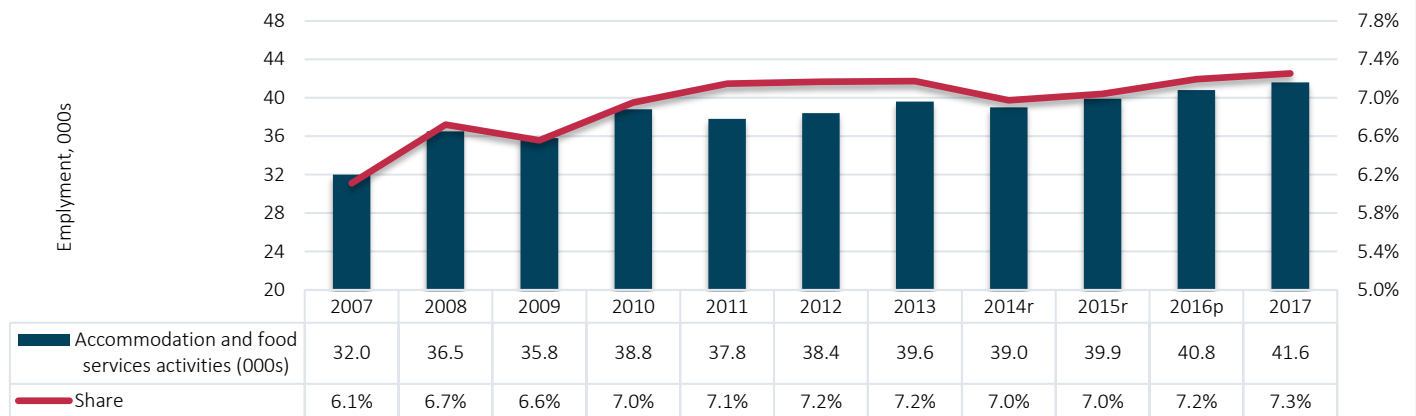
- PART B : SELECTED ECONOMIC DATA -

Tourism Earnings and Growth in Earnings and Tourist Arrivals, 2008 - 2018

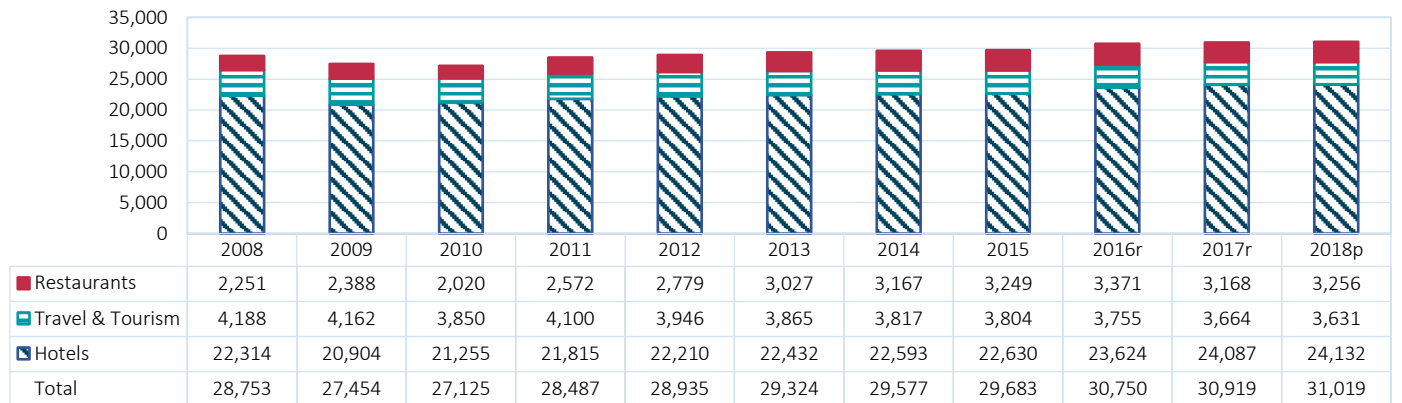


Tourism earnings - revised methodology: earnings estimated from banking records as well as returns submitted by Money-changers and Foreign exchange dealers as from 2015.

Employment in the Accommodation and Food Services Activities (000s) and Share in Total Employment (%), 2007 - 2017

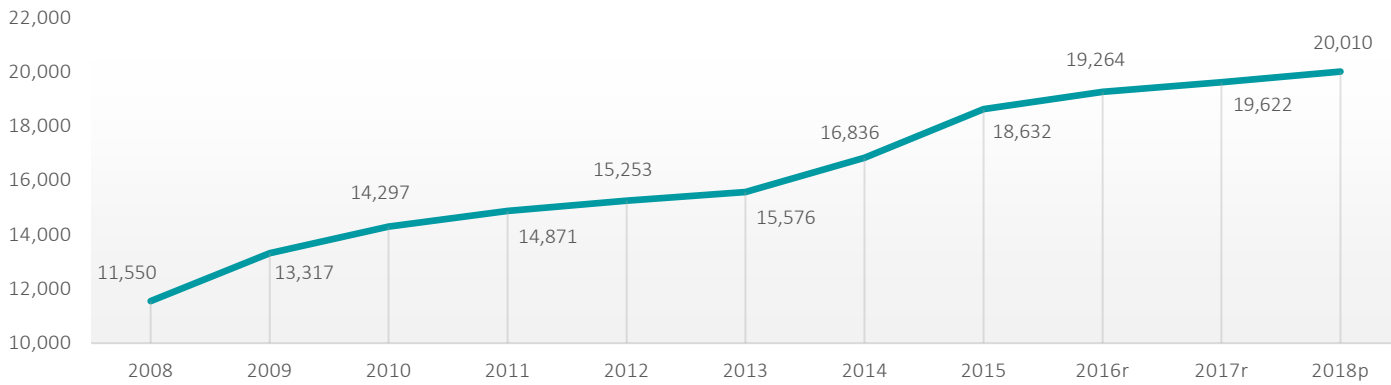


Employment in Large Establishments* of the Tourism Industry, 2008 - 2018



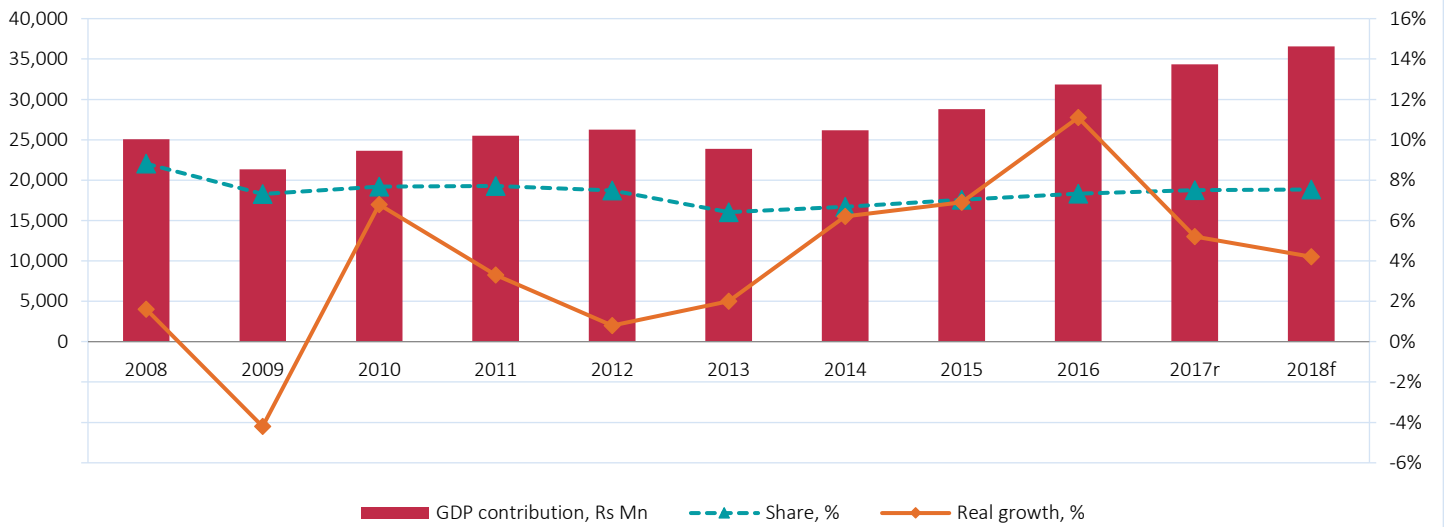
* establishments employing 10 persons or more, as at end March

Average Monthly Earnings (Basic wages/salaries and benefits)*, 2008 - 2018 (Rs)



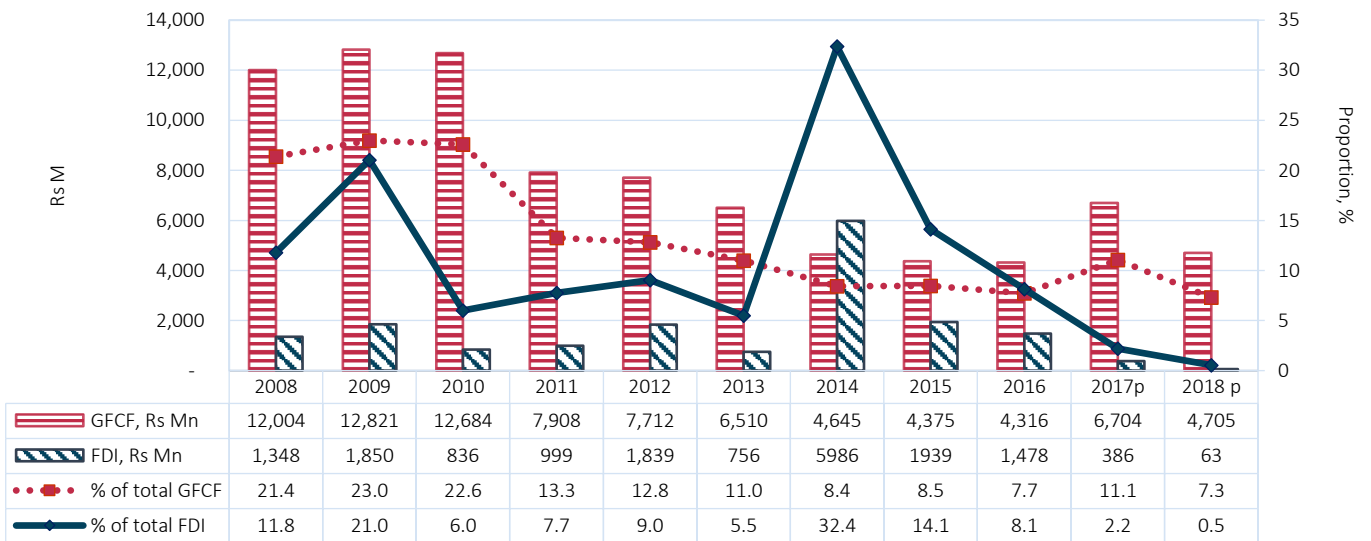
* in establishments employing 10 persons or more, as at end March

Contribution of Tourism* in the Economy, 2008 - 2018



* covers the components of "Accommodation and food services activities", "Transport", "Recreational and leisure" and "Manufacturing", attributable to tourism.

Investment in the Accommodation and Food Services Activities, 2007 - 2017



FDI: Data on direct investment flows for 2011 to 2016 have been supplemented with results obtained from the Foreign Assets and Liabilities Survey (FALS). Besides equity, these data therefore also include reinvested earnings and shareholders' loans.

P: Preliminary. The data would be revised in the wake of the results from future FALS and are therefore not strictly comparable with prior years' data.

For 2018, FDI preliminary figures cover the period from January to September only

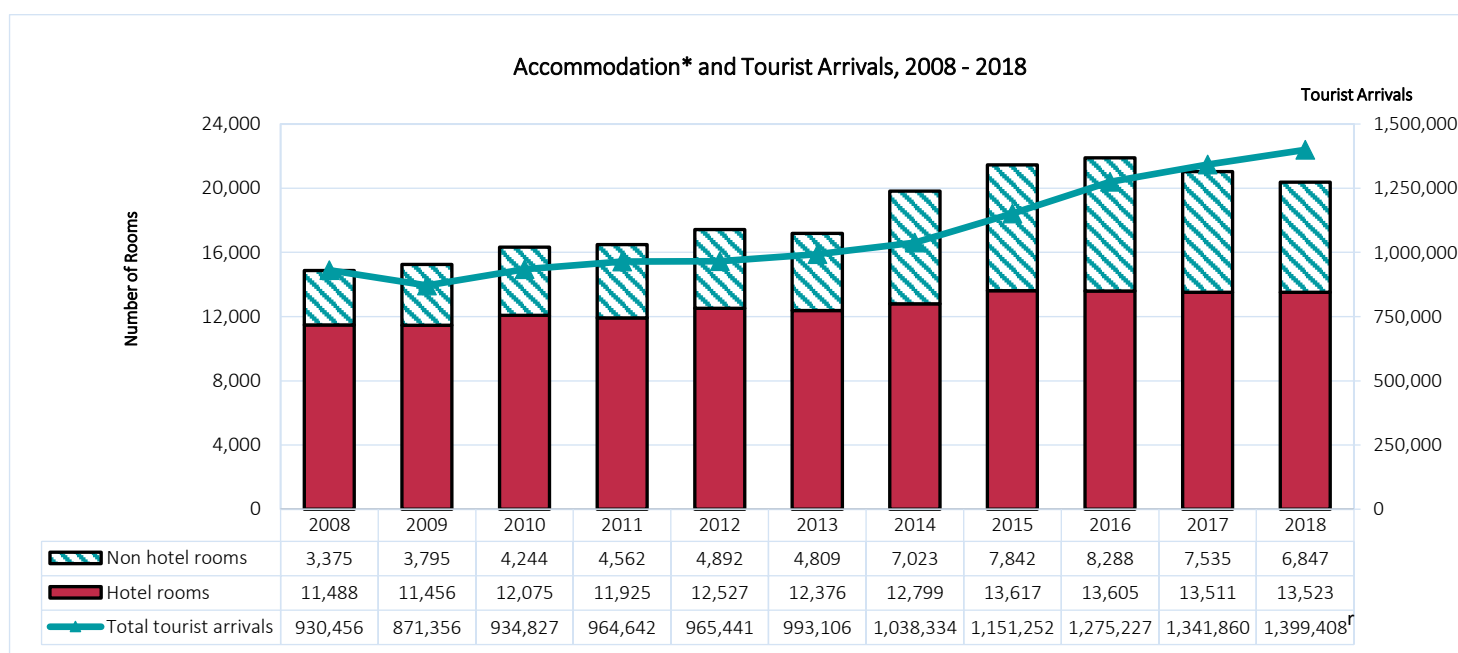
Some direct/indirect taxes and levies paid by hotels and restaurants to Government, 2012 – FY 2018/19 (Rs million)

Details	2012	2013	2014	2015 (Jan-Jun)	FY 2015/16	FY 2016/17 ^r	FY 2017/18 ^r	FY 2018/19 ^e
Passenger Fee on Air Tickets ¹	1,204	1,219	1,213	730	1,230	1,652	1,650	1,765
Contribution in respect of Tourism Development Projects on State Lands	8	17	4	5	10	2	50	55
Tourist Enterprise Licenses	81	85	85	40	110	99	100	110
Environment Protection Fee	145	130	159	180	403	383	385	405
- of which paid by tourist accommodation facilities	89	75	96	161	333	315	328	n/a
Estimated VAT paid by hotels and restaurants (Jan-Dec)	3,180	2,974	3,255	n/a	3,528	4,009	4,330	4,611
Corporate Tax paid by the accommodation sector	127	69	82	41	191	190	194	n/a

¹ excludes other airport taxes such as Terminal Expansion Fee and International Passenger Service Charge

- PART C: HOTEL STATISTICS -

Accommodation* and Tourist Arrivals, 2008 - 2018



* Rooms in accommodation facilities licensed at 31st December of each year

Operational* Tourist Accommodation Facilities, 2008 - 2018

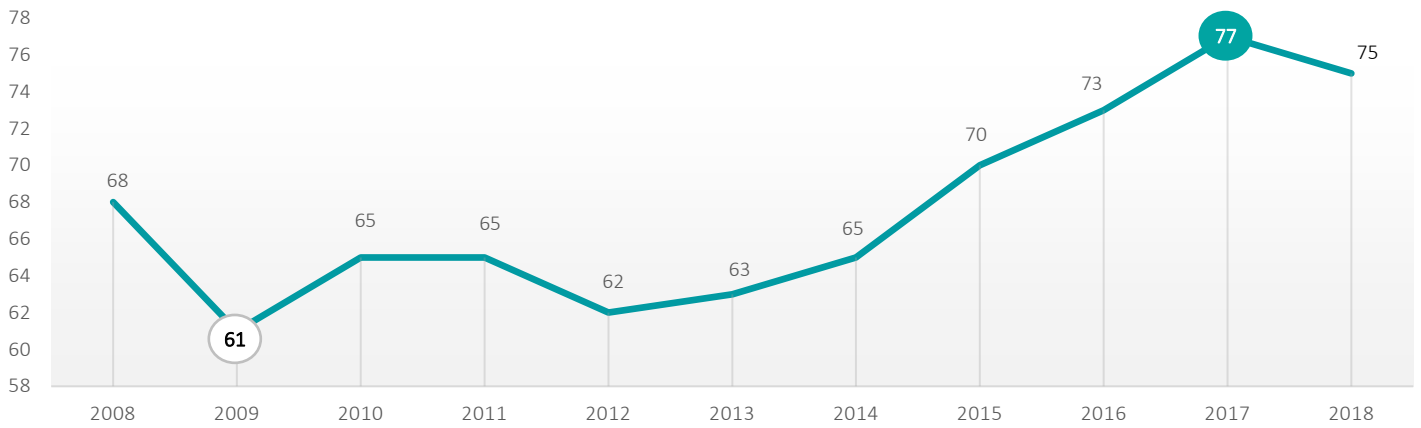
Year	Guesthouse		Tourist Residence		Hotel		Total number of rooms
	Unit	Room	Unit	Room	Unit	Room	
2008	92	709	457	2,666	102	11,488	14,863
2009	103	811	497	2,984	102	11,456	15,251
2010	112	926	550	3,318	112	12,075	16,319
2011	124	1,025	601	3,537	109	11,925	16,487
2012	135	1,124	652	3,768	117	12,527	17,419
2013	134	1,145	636	3,664	107	12,376	17,185
2014	195	1,994	814	5,029	112	12,799	19,822
2015	267	2,563	842	5,279	115	13,617	21,459
2016	231	2,376	945	5,912	111	13,605	21,893
2017	201	2,188	830	5,345	111	13,511	21,046
2018	186	2,119	730	4,728	113	13,523	30,370

* Accommodation facilities licensed at 31st December of each year

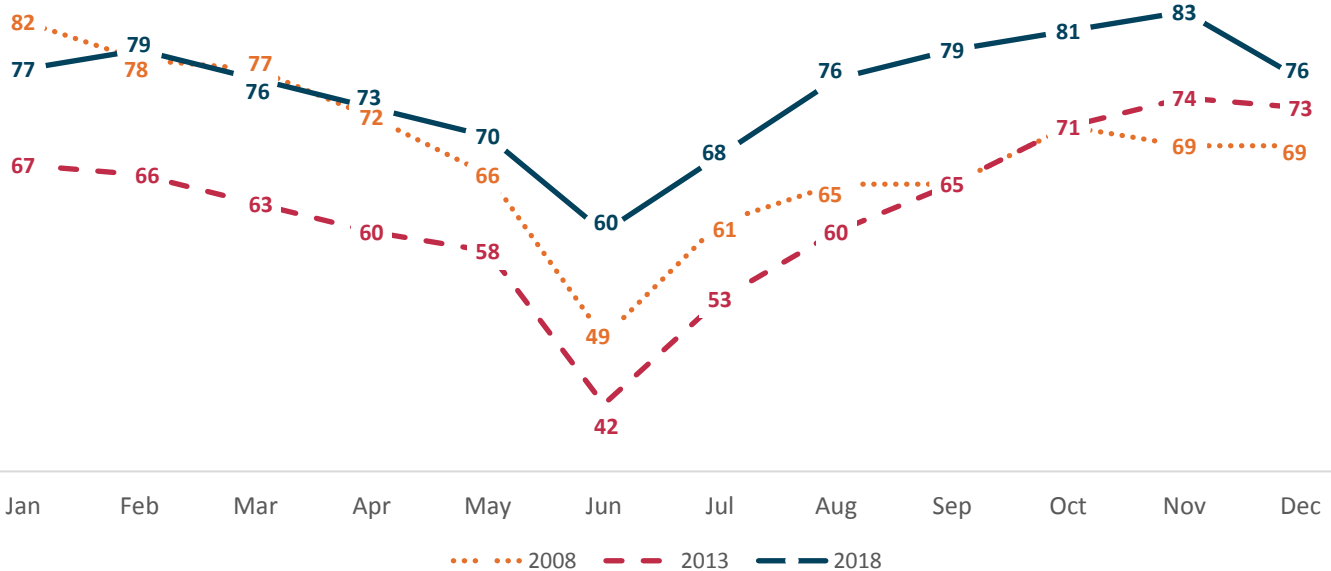
Built Hotel Capacity, 2008 - 2018

Year	Hotel	Room
2008	105	11,761
2009	109	12,407
2010	115	12,629
2011	116	12,737
2012	118	12,720
2013	114	13,094
2014	115	13,132
2015	115	13,617
2016	113	13,605
2017	112	13,544
2018	114	13,698

Average Room Occupancy Rate (%), 2008 - 2018



Monthly Room Occupancy Rate (%), 2008, 2013 & 2018



	2018 Arrivals	2018 Earnings
	1,399,408	Rs 64.0 billion
Publication Time	2019 Arrivals Forecast	2019 Earnings Forecast
End-Nov 2018	1.45 million	Rs 67.5 billion
End-Feb 2019	1.45 million	Rs 67.5 billion
End-May 2019	Next forecast	



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